



MONROE COUNTY COUNCIL

Monroe County Courthouse, Room 306
100 W Kirkwood Avenue
Bloomington, Indiana 47404
Office: 812-349-7312
CouncilOffice@co.monroe.in.us

Kate Wiltz, President
Trent Deckard, President Pro Tempore
Jennifer Crossley
Marty Hawk
Peter Iversen
Geoff McKim
Cheryl Munson

COUNCIL WORK SESSION AGENDA

Tuesday, August 22, 2023 at 5:30 pm

Nat U. Hill Meeting Room and Zoom Connection

<https://monroecounty-in.zoom.us/j/86799913652?pwd=N3UxWkpKR295RmZad1ViY1pldmQyUT09>

Meeting ID: 867 9991 3652

Password: 131411

- The public’s video feed will be turned off by the Technical Services Department meeting administrator.
- The public will be able to listen and record.
- The public should raise their hand if they wish to speak during the public comment period.
- Below is the link for ZOOM Meeting Schedule of Monroe County Virtual Public Meetings for your convenience:

<https://www.co.monroe.in.us/egov/apps/document/center.egov?view=item;id=10017>

“Anyone who requires an auxiliary aid or service for effective communication, or a modification of policies or procedures to participate in a program, service, or activity of Monroe County, should contact the Monroe County Title VI Coordinator, Angie Purdie, (812) 349-2550, apurdie@co.monroe.in.us, as soon as possible, but no later than forty-eight (48) hours before the scheduled event. Individuals requiring special language services should, if possible, contact the Monroe County Title VI Coordinator at last seventy-two (72) hours prior to the date on which the services will be needed. The meeting is open to the public.”

1. CALL TO ORDER

2. ADOPTION OF AGENDA

3. PUBLIC COMMENT – items NOT on the agenda (limited to 3 minutes per speaker)

4. DEPARTMENT UPDATES

5. COUNCIL LIAISON UPDATES

6. SOPHIA TRAVIS COMMUNITY SERVICE GRANTS COMMITTEE

7

This item will be presented at 6:30 pm.

- A. Introductory Remarks and Committee Introductions, Cheryl Munson
- B. Presentation of Award Recommendations, Jean Capler and Hattie Johnson
- C. Request Approval of Resolution 2022-23 A, B, & C: Awards of Community Service Grants

C. American Rescue Plan Act (ARPA)
Request Approval of Additional Appropriations
American Rescue Plan Act Fund, 8950-0000

Personnel Category	\$ 26,000,000.00
Supplies Category	\$ 26,000,000.00
Services Category	\$ 26,000,000.00
Capital Category	\$ <u>26,000,000.00</u>
TOTAL	\$104,000,000.00

This item has been tabled from the July 25 Work Session and August 8 Regular Session.

15. COUNCIL COMMENTS

16. ADJOURNMENT

2023 SOPHIA TRAVIS COMMUNITY SERVICE GRANTS

<u>AGENCY</u>	<u>PROGRAM</u>	<u>AWARD</u>
4H Monroe County	Farm to School Field Trips	\$ 6,720.00
Alexandra's Army	2023 Capital Project	\$ 2,210.00
All- Options	Hoosier Diaper Program	\$ 3,800.00
Amethyst House	Residential Food & Treatment Assessment Tools	\$ 5,050.00
Area 10 Agency on Aging	Adult Guardianship Program	\$ 2,820.00
Beacon Inc.	Clean Laundry for Individuals Experiencing Homelessness	\$ 6,600.00
Be Loved Transportation Inc.	Help is on the Way	\$ 3,510.00
Big Brother Big Sister	One to One Plus Mentoring	\$ 3,300.00
Boys and Girls Club	Safety Film	\$ 5,300.00
Cancer Support Community	Financial Assistance for Cancer Patients	\$ 4,930.00
Catholic Charities	Caring for Clients Through Emergency Preparedness	\$ 4,290.00
Chamber Foundation	Career Cruise	\$ 1,540.00
Community Justice and Mediation Center	Program Materials and Training Scholarships	\$ 2,380.00
Community Kitchen	Food Purchase	\$ 8,500.00
Courage to Change Sober Living	Case/ House Manager Salary New Men's Residence	\$ 4,190.00
First Christian Church	The Welcome Table	\$ 2,940.00
Girls Inc	Her Health Initiative	\$ 3,690.00
Girls Rock	Bloomington Summer Camp	\$ 3,740.00
Grace Center	Food Purchase	\$ 4,250.00
Hoosier Hills Food Bank	Food Purchase	\$ 8,720.00
Indiana Recovery Alliance	Experience with Hep C & Injection Drug Use	\$ 3,160.00
Lotus	2023 Summer Festival Arts Program	\$ 3,110.00
Meals on Wheels	Groceries to Go Meal Kits	\$ 4,740.00
Middle Way	Rise & Shine	\$ 3,380.00
Monroe County United Ministries	Improving Public Health: Cleaning, Hygiene & Diapers	\$ 5,410.00
Mother Hubbard's Cupboard	Pantry Support	\$ 5,250.00
My Sister's Closet	Women's Empowerment Suffragettes Bike Rack	\$ 2,010.00
New Hope for Families	New Help for Families	\$ 8,650.00
New Leaf New Life	Case Management & Transportation Assistance	\$ 4,920.00
People and Animal Learning Services	EQUIPT	\$ 4,070.00
Planned Parenthood	Safety- Net Family Planning & Sexual Health Services	\$ 5,320.00
South Central Community Action Program	Equitable Barrier Reduction for Families Working Their Way Out of Poverty	\$ 4,790.00
St. Vincent DePaul	Keeping People and Their Clothing Off the Floor	\$ 5,510.00
Stone Belt	Hand in Hand Project	\$ 3,340.00
The Warehouse	Tiny Tots Treehouse	\$ 750.00
WFHB	Portable Mixer for Youth Radio	\$ 1,780.00
Wheeler Mission	Meal Service Supplies	\$ 5,230.00
Writing for Change	Youth Program Instructors	\$ 930.00

Total \$160,830

RESOLUTION 2023-23
Resolution to Award Sophia Travis Community Service Grants Awards for 2023
Divided into Part A, B, & C by Council Vote

WHEREAS, Monroe County Government has for years supported and encouraged the work and goals of private community social service organizations by awarding them grant monies; and

WHEREAS, in 2008 the Monroe County Council assumed the duties and obligations of overseeing the awarding of community services grants; and

WHEREAS, the Monroe County Council adopted Ordinance 2022-29, “An Ordinance Readopting Procedures for Awarding Community Services Grants,” which recommits to awarding grants in the name of Sophia Travis and reestablishes the eight (8) focus areas to be considered for grant awards procedures for reviewing and awarding grants to social agencies and not-for-profit organizations; and

WHEREAS, pursuant to the guidelines of Resolution 2022-29, a grant application review committee for 2023 made up of three (3) council members – Cheryl Munson, Chair, Jennifer Crossley, and Peter Iversen and two (2) private citizens of Monroe County Jean Capler and Hattie Johnson – was established to review applications for community services grant funds; and

WHEREAS, for 2023 the total amount budgeted for community service grants is One Hundred Sixty Thousand-Eight Hundred and Thirty dollars. (\$160,830); and

WHEREAS, the grant application review committee, after a thorough review of all applications, invited all applicants to appear at a public meeting on Wednesday, July 26, 2023, and make presentations to the committee and the public; and

WHEREAS the grant application review committee, after hearing the presentations and further review of all applications, has recommended to the full Council that \$160,830 in the Community Services Grant line be awarded as per the breakdown shown in the list below; and

(Remainder of page intentionally left blank)

NOW THEREFORE, BE IT RESOLVED that the Monroe County Council approves the distribution of \$150,780 of the Sophia Travis Community Service Grants funding for 2023 as follows:

RESOLUTION 2023-23 A

<u>AGENCY</u>	<u>AWARD</u>
4H Monroe County	\$6,720
Alexandra's Army	\$2,210
Amethyst House	\$5,050
Area 10 Agency on Aging	\$2,820
Beacon, Inc.	\$6,600
Be Loved Transportation, Inc.	\$3,510
Big Brother Big Sister	\$3,300
Boys and Girls Club	\$5,300
Cancer Support Community	\$4,930
Catholic Charities	\$4,290
Chamber Foundation	\$1,540
Community Justice and Mediation Center	\$2,380
Community Kitchen	\$8,500
Courage to Change Sober Living	\$4,190
First Christian Church	\$2,940
Girls Inc.	\$3,690
Girls Rock	\$3,740
Grace Center	\$4,250
Hoosier Hills Food Bank	\$8,720
Indiana Recovery Alliance	\$3,160
Lotus	\$3,110
Meals on Wheels	\$4,740
Middle Way	\$3,380
Monroe County United Ministries	\$5,410
Mother Hubbard's Cupboard	\$5,250
My Sister's Closet	\$2,010
New Hope for Families	\$8,650
New Leaf New Life	\$4,920
People and Animal Learning Services	\$4,070
South Central Community Action Program	\$4,790
St. Vincent DePaul	\$5,510
Stone Belt	\$3,340
The Warehouse	\$750
WFHB	\$1,780
Wheeler Mission	\$5,230

Presented to the Monroe County Council of Indiana read in full and adopted this **22nd** day of **August 2023**.
Signature Page for Resolution 2023-23 A

* * * * *

MONROE COUNTY COUNCIL, INDIANA

“Aye”

“Nay”

Kate Wiltz, President

Kate Wiltz, President

Trent Deckard, President Pro Tempore

Trent Deckard, President Pro Tempore

Jennifer Crossley, Member

Jennifer Crossley, Member

Marty Hawk, Member

Marty Hawk, Member

Peter Iversen, Member

Peter Iversen, Member

Geoff McKim, Member

Geoff McKim, Member

Cheryl Munson, Member

Cheryl Munson, Member

ATTEST:

Catherine Smith, Auditor
Monroe County, Indiana

Date

NOW THEREFORE, BE IT RESOLVED that the Monroe County Council approves the distribution of \$9,120.00 of the Sophia Travis Community Service Grants funding for 2023 as follows:

RESOLUTION 2023-23 B

AGENCY

All-Options
Planned Parenthood

AWARD

\$3,800
\$5,320

Presented to the Monroe County Council of Indiana read in full and adopted this **22nd** day of **August 2023**.

* * * * *

MONROE COUNTY COUNCIL, INDIANA

“Aye”

“Nay”

Kate Wiltz, President

Kate Wiltz, President

Trent Deckard, President Pro Tempore

Trent Deckard, President Pro Tempore

Jennifer Crossley, Member

Jennifer Crossley, Member

Marty Hawk, Member

Marty Hawk, Member

Peter Iversen, Member

Peter Iversen, Member

Geoff McKim, Member

Geoff McKim, Member

Cheryl Munson, Member

Cheryl Munson, Member

ATTEST:

Catherine Smith, Auditor
Monroe County, Indiana

Date

NOW THEREFORE, BE IT RESOLVED that the Monroe County Council approves the distribution of \$930.00 of the Sophia Travis Community Service Grants funding for 2023 as follows:

RESOLUTION 2023-23 C

AGENCY

Writing for a Change

AWARD

\$930

MONROE COUNTY COUNCIL, INDIANA

“Aye”

“Nay”

Kate Wiltz, President

Kate Wiltz, President

Trent Deckard, President Pro Tempore

Trent Deckard, President Pro Tempore

Jennifer Crossley, Member

Jennifer Crossley, Member

Marty Hawk, Member

Marty Hawk, Member

Peter Iversen, Member

Peter Iversen, Member

Geoff McKim, Member

Geoff McKim, Member

Cheryl Munson, Member

Cheryl Munson, Member

ATTEST:

Catherine Smith, Auditor

Date

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: LEGAL MEETING DATE REQUESTED (Tentative): August 22, 2023
Request Presenter(s): David B. Schilling Phone: (812) 349-2525

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Litigation Deduction

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment Effective Date of Amendment:

De-Appropriation of Account Lines
Fund Name:

Other (Specify)

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

Ongoing litigation in various cases has almost depleted the Legal Department's Litigation and Litigation Deduction lines. An additional appropriation is needed to cover anticipated costs in the next several months.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

Fund	Acct	Acct Desc	Carry Forward	Original Approp	Adedt'l Approp	Adj Approp	Total Approp	Expenditure	Unexpend Balance	Encumbrance	Unexpend Pct	
-	Fund : 1000											
-	Loc : 0277											
-	Loc Desc : Legal											
	1000	31213	Litigation Deduction	0.00	30,000.00	30,000.00	(47,817.50)	12,182.50	11,152.53	1,029.97	0.00	8.45%
				0.00	30,000.00	30,000.00	(47,817.50)	12,182.50	11,152.53	1,029.97	0.00	8.45%
				0.00	30,000.00	30,000.00	(47,817.50)	12,182.50	11,152.53	1,029.97	0.00	8.45%
				0.00	30,000.00	30,000.00	(47,817.50)	12,182.50	11,152.53	1,029.97	0.00	8.45%

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Economic Development MEETING DATE REQUESTED (Tentative): August 22, 2023
Request Presenter(s): Phone:

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name:

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment Effective Date of Amendment:

De-Appropriation of Account Lines

Fund Name:

Other (Specify) Resolution 2023-24A Primary Approval of a tax abatement for Phoenix Closures

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

The County has received a personal property tax abatement request from Phoenix Closures for an expansion of its current manufacturing capabilities. This request is for the Preliminary approval of that abatement. The EDC is scheduled to meet at noon on August 22nd, their action will be forwarded to the Council.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

RESOLUTION 2023 – 24A

PART I: PRELIMINARY APPROVAL OF TAX ABATEMENT FOR PHOENIX CLOSURES, INC.

The Monroe County Council resolves that the area shown in the attached Exhibits, whose address is 1425 S. Curry Pike, Bloomington, IN 47403, in Monroe County Indiana, is hereby preliminarily declares an Economic Revitalization Areas for five (5) years pursuant to Indiana Code 6-1.1-12.1, et al.

The attached Statement of Benefits submitted by Phoenix Closures, Inc, is now preliminarily approved, as set forth in the attached exhibits. Deductions shall be made for 10 years at the annual rate used for personal property improvements.

Presented to the County Council of Monroe County, Indiana; read in full and adopted on the **22nd** day of **August 2023**.

* * * * *

MONROE COUNTY COUNCIL

“YEAS”

“NAYS”

Kate Wiltz, President

Kate Wiltz, President

Trent Deckard, President Pro Tempore

Trent Deckard, President Pro Tempore

Jennifer Crossley, Member

Jennifer Crossley, Member

Marty Hawk, Member

Marty Hawk, Member

Peter Iversen, Member

Peter Iversen, Member

Geoff McKim, Member

Geoff McKim, Member

Cheryl Munson, Member

Cheryl Munson, Member

ATTEST:

Catherine Smith, Auditor
Monroe County, Indiana



STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51764 (R4 / 11-15)

Prescribed by the Department of Local Government Finance

FORM SB-1 / PP

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

INSTRUCTIONS

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1 TAXPAYER INFORMATION								
Name of taxpayer Phoenix Closures, Inc.			Name of contact person Stacie Gannon					
Address of taxpayer (number and street, city, state, and ZIP code) 975 Meridian Lake Dr., Aurora IL 60504				Telephone number (630) 420-4785				
SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT								
Name of designating body Monroe County				Resolution number (s)				
Location of property 1425 S. Curry Pike, Bloomington, IN 47403			County Monroe		DLGF taxing district number 53015			
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. <i>(Use additional sheets if necessary.)</i> Plastic injection molding machines, cap liner insertion machines, material blenders, stackers, palletizers, conveyor systems, carton sealers, tote automation, portable chiller system, QA Equipment and frames/molds/manifolds.			ESTIMATED					
			START DATE		COMPLETION DATE			
			Manufacturing Equipment		10/01/2023		12/31/2024	
			R & D Equipment					
			Logist Dist Equipment					
IT Equipment								
SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT								
Current number 68	Salaries \$3,900,000	Number retained 68	Salaries \$3,900,000	Number additional 21	Salaries \$1,100,000			
SECTION 4 ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT								
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.	MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
	Current values		20,500,000					
	Plus estimated values of proposed project		15,000,000					
	Less values of any property being replaced							
Net estimated values upon completion of project		35,500,000						
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER								
Estimated solid waste converted (pounds) _____			Estimated hazardous waste converted (pounds) _____					
Other benefits:								
SECTION 6 TAXPAYER CERTIFICATION								
I hereby certify that the representations in this statement are true.								
Signature of authorized representative <i>Stacie Gannon</i>				Date signed (month, day, year) 7/25/2023				
Printed name of authorized representative Stacie Gannon			Title CFO					

FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

- A. The designated area has been limited to a period of time not to exceed _____ calendar years * (see below). The date this designation expires is _____. *NOTE: This question addresses whether the resolution contains an expiration date for the designated area.*
- B. The type of deduction that is allowed in the designated area is limited to:
- | | | | |
|--|------------------------------|-----------------------------|--|
| 1. Installation of new manufacturing equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
<i>Check box if an enhanced abatement was approved for one or more of these types.</i> |
| 2. Installation of new research and development equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| 3. Installation of new logistical distribution equipment. | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| 4. Installation of new information technology equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
- C. The amount of deduction applicable to new manufacturing equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- D. The amount of deduction applicable to new research and development equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- F. The amount of deduction applicable to new information technology equipment is limited to \$ _____ cost with an assessed value of \$ _____. (One or both lines may be filled out to establish a limit, if desired.)
- G. Other limitations or conditions (specify) _____
- H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:
- | | | | | | |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|--|
| <input type="checkbox"/> Year 1 | <input type="checkbox"/> Year 2 | <input type="checkbox"/> Year 3 | <input type="checkbox"/> Year 4 | <input type="checkbox"/> Year 5 | <input type="checkbox"/> Enhanced Abatement per IC 6-1.1-12.1-18
Number of years approved: _____
(Enter one to twenty (1-20) years; may not exceed twenty (20) years.) |
| <input type="checkbox"/> Year 6 | <input type="checkbox"/> Year 7 | <input type="checkbox"/> Year 8 | <input type="checkbox"/> Year 9 | <input type="checkbox"/> Year 10 | |
- I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes No
If yes, attach a copy of the abatement schedule to this form.
If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved by: (signature and title of authorized member of designating body)	Telephone number ()	Date signed (month, day, year)
Printed name of authorized member of designating body	Name of designating body	
Attested by: (signature and title of attester)	Printed name of attester	

* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

ADDENDUM A

Year 1	100% Abatement
Year 2	90% Abatement
Year 3	80% Abatement
Year 4	70% Abatement
Year 5	60% Abatement
Year 6	50% Abatement
Year 7	40% Abatement
Year 8	30% Abatement
Year 9	20% Abatement
Year 10	10% Abatement



MONROE COUNTY COUNCIL
AGENDA REQUEST
(Review form before completing)

DEPARTMENT: Prosecutor

TODAY'S DATE: 07/14/2023

CONTACT PERSON(S): Beth Hamlin

PHONE: (812) 349-2064 EMAIL: bhamlin@co.monroe.in.us

PURPOSE OF REQUEST:

- Creation of New Fund/Account Line(s)
Additional Appropriation(s)
Transfer of Funds
Amend Salary Ordinance

Other (specify)

Please give a THOROUGH narrative explanation of the request (purpose of the request and action needed by Council).

Explanation:

This is a request to appropriate \$30,000 in additional funding for the High Tech Crimes Unit in 2023. The additional funding comes from the Indiana Prosecuting Attorneys Council and is for payroll and other operating expenses for the establishment, administration, and maintenance of the High Tech Crimes Unit.

This is a request to create a line number 30021 - Telephone - to the High Tech Crime Unit fund number 9159-0000. Our office pays a monthly cell phone bill for the HTCUC Director from this HTCUC fund each month. We have been paying it out of the existing Tech Services line, however, we feel that paying it out of a Telephone line would be more transparent.

Complete only the pages below that correspond to the above selected request.

Save entire request to your file and then forward completed request to the Council Office.

Cash Balance as of 8/16: \$143,027.27	Acct	Acct Desc	Carry Forward	Original Approp	Adedt'l Approp	Adj Approp	Total Approp	Expenditure	Unexpend Balance	Encumbrance	Unexpend Pct
- Fund : 9159											
- Loc : 0000											
- Loc Desc : No Department											
9159	30009	Training	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
9159	30028	Training/Travel	1,415.75	0.00	3,000.00	0.00	4,415.75	0.00	4,415.75	0.00	100.00%
9159	30030	Office Expenses	0.00	0.00	500.00	0.00	500.00	0.00	500.00	0.00	100.00%
9159	30042	Technical Services	5,913.44	0.00	10,000.00	0.00	15,913.44	3,076.50	12,836.94	0.00	80.67%
9159	30056	Contracts	43,665.02	0.00	115,531.84	(6,000.00)	153,196.86	70,217.18	82,979.68	0.00	54.17%
9159	30565	IT Hardware	0.00	0.00	50,000.00	6,000.00	56,000.00	13,705.10	42,294.90	0.00	75.53%
			50,994.21	0.00	179,031.84	0.00	230,026.05	86,998.78	143,027.27	0.00	62.18%
			50,994.21	0.00	179,031.84	0.00	230,026.05	86,998.78	143,027.27	0.00	62.18%
			50,994.21	0.00	179,031.84	0.00	230,026.05	86,998.78	143,027.27	0.00	62.18%
			50,994.21	0.00	179,031.84	0.00	230,026.05	86,998.78	143,027.27	0.00	62.18%

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: **HEALTH** MEETING DATE REQUESTED (*Tentative*): **7/11/23**
Request Presenter(s): **LORI KELLEY** Phone:

Was the Council Liaison notified prior to submitting this Agenda Request: **Yes**

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name:

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines

Fund Name:

Other (*Specify*)

Narrative: Give a **DETAILED SUMMARY** explanation for the request (*purpose, action needed, etc.*).

The Monroe County Health Department is requesting appropriation of earned income and Long Acting Reversible Contraception (LARC) reimbursement in Futures TANF Fund 8150. Per our guidelines of the TANF grant "4.5 Program income directly generated by a supported activity or earned as a result of this state award during the period of performance, except as provided on 45 CFR § 75.307(f) must be used for the purposes for which the award was made, and may only be used for allowable costs under the award. For the purpose of this Agreement, program income is defined as fees, premiums, and third-party reimbursements which the Project may reasonable expect to receive." A total of \$10,127 of earned income from April and May insurance claims needs to be appropriated. We are requesting \$6000 of earned income be appropriated to account line 18001 FT Self Insurance to cover future Self Insurance charges and \$4127 of earned income from April and May insurance claims to account line 38110 Service and Charges to bring account into the positive as well as cover future charges during this grant cycle. We are also requesting \$4657 from the LARC reimbursement be appropriated to account line 21112 LARC to bring the account into the positive. LARC reimbursement is a separate reimbursement from TANF. This reimbursement is to help offset the cost of LARC supplies. Supporting documents for April and May have been included.

Complete ALL corresponding agenda information on subsequent tabs.

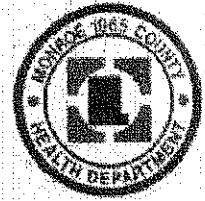
Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

REPORT OF COLLECTIONS

For Period: 4/1/2023 to 4/30/2023

Monroe County Health Department




Fee Description	Fund	Current Period	Prior Periods	Year-To-Date
		Collections	Collections	Collections
Birth Certificate	01	\$0,080.00	\$23,360.00	\$29,440.00
Death Certificate	02	\$8,006.25	\$32,793.75	\$41,800.00
Genealogical Search	03	\$15.00	\$15.00	\$30.00
Real Estate On-Site Inspection	04	\$100.00	\$1,400.00	\$1,500.00
Septic Permit, Commercial	05	\$0.00	\$400.00	\$400.00
Septic Permit, Duplicate	05	\$0.00	\$0.00	\$0.00
Septic Permit, New	05	\$1,000.00	\$7,000.00	\$8,000.00
Septic Permit, Renewal	05	\$200.00	\$1,000.00	\$1,200.00
Septic Permit, Repair	05	\$1,200.00	\$2,400.00	\$3,600.00
Homeowner's Installer Certification	06	\$250.00	\$250.00	\$500.00
Septic Installer Certification	06	\$0.00	\$750.00	\$750.00
Well Pump Survey	07	\$0.00	\$0.00	\$0.00
Food Establishment - Partial Year, 01-05	08	\$0.00	\$330.00	\$330.00
Food Establishment - Partial Year, 06-10	08	\$0.00	\$495.00	\$495.00
Food Establishment - Partial Year, 11-20	08	\$0.00	\$0.00	\$0.00
Food Establishment - Partial Year, 21+	08	\$0.00	\$300.00	\$300.00
Food Service License, 01-05	08	\$330.00	\$40,012.50	\$40,342.50
Food Service License, 06-10	08	\$0.00	\$36,960.00	\$36,960.00
Food Service License, 11-20	08	\$0.00	\$34,650.00	\$34,650.00
Food Service License, 21+	08	\$0.00	\$44,700.00	\$44,700.00
Food Service License, Mobile	08	\$300.00	\$4,050.00	\$4,350.00
Food Service License, Push Cart	08	\$0.00	\$50.00	\$50.00
Food Service License, Seasonal (4 months or less)	08	\$350.00	\$50.00	\$400.00
Food Service License, Seasonal (9 months or less)	08	\$2,300.00	\$3,900.00	\$6,200.00
Food Service License, Seasonal (other)	08	\$0.00	\$0.00	\$0.00
Food Service License, Temporary	08	\$300.00	\$450.00	\$750.00
Food Service Plan Review, 01-05	08	\$495.00	\$3,300.00	\$3,795.00
Food Service Plan Review, 06-10	08	\$0.00	\$825.00	\$825.00
Food Service Plan Review, 11-20	08	\$0.00	\$990.00	\$990.00
Food Service Plan Review, 21+	08	\$0.00	\$2,070.00	\$2,070.00
Food Service Plan Review, Mobile	08	\$150.00	\$600.00	\$750.00
Food Service Plan Review, Ownership Change w/o Con	08	\$0.00	\$1,200.00	\$1,200.00
Food Service Plan Review, Prepackaged Food Only	08	\$0.00	\$0.00	\$0.00
Food Vending License	08	\$0.00	\$200.00	\$200.00
Late Fee - Food	08	\$0.00	\$0.00	\$0.00
Late Fee - Food Service License, 01-05	08	\$0.00	\$214.50	\$214.50
Late Fee - Food Service License, 06-10	08	\$0.00	\$198.00	\$198.00
Late Fee - Food Service License, 11-20	08	\$0.00	\$148.50	\$148.50
Late Fee - Food Service License, 21+	08	\$0.00	\$60.00	\$60.00
Beach Permit	10	\$0.00	\$75.00	\$75.00
Beach Permit, camp permit add-on	10	\$0.00	\$0.00	\$0.00
Late Fee - Beach	10	\$0.00	\$0.00	\$0.00
Late Fee - Pool/Spa Permit	10	\$0.00	\$0.00	\$0.00
Pool/Spa Permit, Seasonal	10	\$6,250.00	\$9,000.00	\$15,250.00
Pool/Spa Permit, Year Round	10	\$450.00	\$12,600.00	\$13,050.00
Campground Permit	11	\$360.00	\$360.00	\$720.00
Campground Permit (additional fee)	11	\$610.00	\$1,365.00	\$1,975.00
NSF Environmental	12	\$0.00	\$38.00	\$38.00
NSF Vital Records	12	\$40.00	\$0.00	\$40.00
Late Fee - Waste	13	\$0.00	\$0.00	\$0.00
Solid Waste Facility Permit	13	\$0.00	\$125.00	\$125.00
Trash Hauler Permit	13	\$0.00	\$4,600.00	\$4,600.00
Large Sleeve	14	\$252.00	\$821.00	\$1,073.00
Small Sleeve	14	\$128.00	\$486.00	\$614.00

Affidavit, Paternity (copy)	17	\$110.00	\$90.00	\$200.00
Affidavit, Paternity Upon Marriage	17	\$0.00	\$0.00	\$0.00
Photocopying Fees (EH)	18	\$0.00	\$0.50	\$0.50
Photocopying Fees (VR)	18	\$0.00	\$0.10	\$0.10
Home Birth Registration Fee	19	\$27.00	\$0.00	\$27.00
Affidavit, Amendent	20	\$0.00	\$53.00	\$53.00
Correction Notification	20	\$30.00	\$150.00	\$180.00
Total:		\$30,398.25	\$275,551.85	\$305,950.10

Fee Description	Fund	Current Period Collections	Prior Periods Collections	Year-To-Date Collections
Futures Family Planning Clinic	Futures	\$4,965.68	\$14,365.57	\$19,331.25

Fee Description	Fund	Current Period Amount	Prior Periods Amount	Year-To-Date Amount
Coroner Fee	02	\$1,473.75	\$5,366.25	\$6,840.00
Splits Total:		\$1,473.75	\$5,366.25	\$6,840.00

I hereby certify that the foregoing is a true and correct report of collections due the above named governmental unit for the period shown.

3rd May 2023
 Dated this day of year  Director

This is not to be used as a receipt. The official to whom the report is made must issue an official receipt for the collections remitted.

REPORT OF COLLECTIONS

For Period: 5/1/2023 to 5/31/2023

Monroe County Health Department



Fee Description	Fund	Current Period Collections	Prior Periods Collections	Year-To-Date Collections
Birth Certificate	01	\$7,056.00	\$29,440.00	\$36,496.00
Death Certificate	02	\$7,700.00	\$41,800.00	\$49,500.00
Genealogical Search	03	\$0.00	\$30.00	\$30.00
Real Estate On-Site Inspection	04	\$200.00	\$1,500.00	\$1,700.00
Septic Permit, Commercial	05	\$0.00	\$400.00	\$400.00
Septic Permit, Duplicate	05	\$0.00	\$0.00	\$0.00
Septic Permit, New	05	\$4,000.00	\$8,000.00	\$12,000.00
Septic Permit, Renewal	05	\$300.00	\$1,200.00	\$1,500.00
Septic Permit, Repair	05	\$450.00	\$3,600.00	\$4,050.00
Homeowner's Installer Certification	06	\$0.00	\$500.00	\$500.00
Septic Installer Certification	06	\$450.00	\$750.00	\$1,200.00
Well Pump Survey	07	\$0.00	\$0.00	\$0.00
Food Establishment - Partial Year, 01-05	08	\$0.00	\$330.00	\$330.00
Food Establishment - Partial Year, 06-10	08	\$0.00	\$495.00	\$495.00
Food Establishment - Partial Year, 11-20	08	\$0.00	\$0.00	\$0.00
Food Establishment - Partial Year, 21+	08	\$0.00	\$300.00	\$300.00
Food Service License, 01-05	08	\$0.00	\$40,342.50	\$40,342.50
Food Service License, 06-10	08	\$0.00	\$36,960.00	\$36,960.00
Food Service License, 11-20	08	\$0.00	\$34,650.00	\$34,650.00
Food Service License, 21+	08	\$0.00	\$44,700.00	\$44,700.00
Food Service License, Mobile	08	\$750.00	\$4,350.00	\$5,100.00
Food Service License, Push Cart	08	\$0.00	\$50.00	\$50.00
Food Service License, Seasonal (4 months or less)	08	\$150.00	\$400.00	\$550.00
Food Service License, Seasonal (9 months or less)	08	\$0.00	\$6,200.00	\$6,200.00
Food Service License, Seasonal (other)	08	\$0.00	\$0.00	\$0.00
Food Service License, Temporary	08	\$750.00	\$750.00	\$1,500.00
Food Service Plan Review, 01-05	08	\$990.00	\$3,795.00	\$4,785.00
Food Service Plan Review, 06-10	08	\$0.00	\$825.00	\$825.00
Food Service Plan Review, 11-20	08	\$0.00	\$990.00	\$990.00
Food Service Plan Review, 21+	08	\$0.00	\$2,070.00	\$2,070.00
Food Service Plan Review, Mobile	08	\$300.00	\$750.00	\$1,050.00
Food Service Plan Review, Ownership Change w/o Con	08	\$150.00	\$1,200.00	\$1,350.00
Food Service Plan Review, Prepackaged Food Only	08	\$0.00	\$0.00	\$0.00
Food Vending License	08	\$0.00	\$200.00	\$200.00
Late Fee - Food	08	\$0.00	\$0.00	\$0.00
Late Fee - Food Service License, 01-05	08	\$0.00	\$214.50	\$214.50
Late Fee - Food Service License, 06-10	08	\$0.00	\$198.00	\$198.00
Late Fee - Food Service License, 11-20	08	\$0.00	\$148.50	\$148.50
Late Fee - Food Service License, 21+	08	\$0.00	\$80.00	\$80.00
Beach Permit	10	\$0.00	\$75.00	\$75.00
Beach Permit, camp permit add-on	10	\$0.00	\$0.00	\$0.00
Late Fee - Beach	10	\$0.00	\$0.00	\$0.00
Late Fee - Pool/Spa Permit	10	\$150.00	\$0.00	\$150.00
Pool/Spa Permit, Seasonal	10	\$3,000.00	\$15,250.00	\$18,250.00
Pool/Spa Permit, Year Round	10	\$0.00	\$13,050.00	\$13,050.00
Campground Permit	11	\$120.00	\$720.00	\$840.00
Campground Permit (additional fee)	11	\$100.00	\$1,975.00	\$2,155.00
NSF Environmental	12	\$0.00	\$38.00	\$38.00
NSF Vital Records	12	\$0.00	\$40.00	\$40.00
Late Fee - Waste	13	\$0.00	\$0.00	\$0.00
Solid Waste Facility Permit	13	\$0.00	\$125.00	\$125.00
Trash Hauler Permit	13	\$0.00	\$4,600.00	\$4,600.00
Large Sleeve	14	\$258.00	\$1,073.00	\$1,331.00
Small Sleeve	14	\$157.00	\$614.00	\$771.00
Notary	15	\$10.00	\$42.00	\$52.00
Affidavit, Paternity	17	\$265.00	\$689.00	\$954.00

Affidavit, Paternity (copy)	17	\$100.00	\$200.00	\$300.00
Affidavit, Paternity Upon Marriage	17	\$0.00	\$0.00	\$0.00
Photocopying Fees (EH)	18	\$0.00	\$0.50	\$0.50
Photocopying Fees (VR)	18	\$0.00	\$0.10	\$0.10
Home Birth Registration Fee	19	\$0.00	\$27.00	\$27.00
Affidavit, Amendent	20	\$0.00	\$53.00	\$53.00
Correction Notification	20	\$70.00	\$180.00	\$250.00
Total:		\$27,556.00	\$305,950.10	\$333,506.10

<u>Fee Description</u>	<u>Fund</u>	<u>Current Period Collections</u>	<u>Prior Periods Collections</u>	<u>Year-To-Date Collections</u>
Futures Family Planning Clinic	Futures	\$5,161.58	\$19,331.25	\$24,492.83

<u>Splits</u>		<u>Current Period Amount</u>	<u>Prior Periods Amount</u>	<u>Year-To-Date Amount</u>
<u>Fee Description</u>	<u>Fund</u>			
Coroner Fee	02	\$1,260.00	\$6,840.00	\$8,100.00
Splits Total:		\$1,260.00	\$6,840.00	\$8,100.00

I hereby certify that the forgoing is a true and correct report of collections due the above named governmental unit for the period shown.

9th June 2023
 Dated this day of year  Director

This is not to be used as a receipt. The official to whom the report is made must issue an official receipt for the collections remitted.

**Indiana Family Health Council
AUTHORIZATION FOR LARC REIMBURSEMENTS**

Name of Agency: MCHD Futures Family Planning Clinic

Delivery Address: 119 W 7th St; Bloomington, IN 47404

Inventory of LARCs currently at this clinic site on date: 3-29-23

Paragards: 4 # Mirenas: 4 # Skylas: _____

Lilettas: _____ # Nexplanons: 2 # Kyleenas: _____

Current number of LARCs scheduled to be placed with clients in the next 30 days:

of IUD LARCs: 2 Expiration Date: _____

of Implant LARCs: 2 Expiration Date: _____

LARC Purchase Request:

<i>Type of LARC</i>	<i>Number Requested</i>		<i>IFHC's 340B Reimbursement Price</i>		<i>Total for Specific LARCs</i>
Paragards	<u>3</u>	@	\$ <u>249.00</u>	=	\$ <u>747</u>
Mirenas		@	\$ <u>249.00</u>	=	\$ _____
Skylas		@	\$ <u>249.00</u>	=	\$ _____
Lilettas		@	\$ <u>100.00</u>	=	\$ _____
Nexplanons	<u>5</u>	@	\$ <u>391.02*</u>	=	\$ <u>1955.10</u>
Kyleenas		@	\$ <u>249.00</u>	=	\$ _____
TOTAL PURCHASE OF LARCs REQUESTED					\$ <u>2702.10</u>

* Nexplanon price based on original \$399.00 price less the Early Pay Discount

In case we have questions, please list contact person:

Name: Eric Gause

Phone: (812) 349-7343

Email LARC Authorization Request as an Attachment to:

Debra Stoehr
(317) 247-9151 ext. 2
debra.stoehr@ifhc.org

IFHC Authorization _____
Date 3-30-23

**Indiana Family Health Council
AUTHORIZATION FOR LARC REIMBURSEMENTS**

Name of Agency: MCHD Futures Family Planning Clinic

Delivery Address: 119 W 7th St; Bloomington, IN 47404

Inventory of LARCs currently at this clinic site on date: 5-4-23

Paragards: 5 # Mirenas: 5 # Skylas: _____

Lilettas: _____ # Nexplanons: 4 # Kyleenas: _____

Current number of LARCs scheduled to be placed with clients in the next 30 days:

of IUD LARCs: 1 Expiration Date: _____

of Implant LARCs: 4 Expiration Date: _____

LARC Purchase Request:

<i>Type of LARC</i>	<i>Number Requested</i>		<i>IFHC's 340B Reimbursement Price</i>		<i>Total for Specific LARCs</i>
Paragards		@ \$	<u>249.00</u>	= \$	_____
Mirenas		@ \$	<u>249.00</u>	= \$	_____
Skylas		@ \$	<u>249.00</u>	= \$	_____
Lilettas		@ \$	<u>100.00</u>	= \$	_____
Nexplanons	<u>5</u>	@ \$	<u>391.02*</u>	= \$	<u>\$1955.10</u>
Kyleenas		@ \$	<u>249.00</u>	= \$	_____
TOTAL PURCHASE OF LARCs REQUESTED \$					_____

* Nexplanon price based on original \$399.00 price less the Early Pay Discount

In case we have questions, please list contact person:

Name: Eric Gause

Phone: (812) 349-7343

Email LARC Authorization Request as an Attachment to:

Debra Stoehr
(317) 247-9151 ext. 2
debra.stoehr@ifhc.org

IFHC Authorization _____
Date Approved 5-17-23 email

Cash Balance as of 8/17/23: \$7,517.91	Acct	Acct Desc	Carry Forward	Original Approp	Add'l Approp	Adj Approp	Total Approp	Expenditure	Unexpend Balance	Encumbrance	Unexpend Pct
-	Fund : 8150										
-	Loc : 9623										
-	Loc Desc : 2023										
8150	18001	FT Self Insurance	0.00	0.00	9,000.00	0.00	9,000.00	14,000.00	(5,000.00)	0.00	(55.56%)
8150	21112	L.A.R.C.	0.00	0.00	4,037.00	0.00	4,037.00	7,659.68	(3,622.68)	0.00	(89.74%)
8150	38110	Services & Charges	0.00	0.00	4,038.00	0.00	4,038.00	6,025.10	(1,987.10)	0.00	(49.21%)
			0.00	0.00	17,075.00	0.00	17,075.00	27,684.78	(10,609.78)	0.00	(62.14%)
			0.00	0.00	17,075.00	0.00	17,075.00	27,684.78	(10,609.78)	0.00	(62.14%)
			0.00	0.00	17,075.00	0.00	17,075.00	27,684.78	(10,609.78)	0.00	(62.14%)
			0.00	0.00	17,075.00	0.00	17,075.00	27,684.78	(10,609.78)	0.00	(62.14%)

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: County Commissioners - CARES Board MEETING DATE REQUESTED (*Tentative*): TBD
Request Presenter(s): Lisa Meuser/Steve Malone Phone: 812-349-2000

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Drug Free Community - 1148

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines
Fund Name:

Other (Specify)

Narrative: Give a DETAILED SUMMARY explanation for the request (*purpose, action needed, etc.*).

This year we had \$43,500.69 to allocate this year; we will be asking for the 13% for our operating costs this year because we allocated about 10% each of the last 5 years for operating costs.

Treatment: \$12,500.23 (29%)

Justice: \$12,500.23 (29%)

Prevention: \$12,500.23 (29%)

CARES Council: \$6,000.00 (13%)

The CARES board is the local coordinating council (or LCC) for Monroe County and the Monroe County Commissioners. Each county in Indiana has an LCC.

These councils were established by executive order under governor Bayh as part of the Drug Free Indiana mission to support and promote local efforts to prevent and reduce harmful involvement with alcohol and other drugs.

The primary responsibility of the board is to distribute funds to justice, treatment and prevention programs and initiatives in Monroe County.

The process begins with community assessment where we collect data and input about what is happening here. This assessment provides the framework for our community plan which lists objectives or steps that could be taken to reduce community drug and alcohol issues. The plan is sent to the state for approval. Once approved, the grant process proceeds.

The Drug Free Communities Grant Funds (according to Indiana Code 5-2-11-5) come from alcohol countermeasure fees and drug interdiction fees. These are fees assigned by all judges --- they are not always collected since some people can't pay.

The funds are allocated by making 25% of the total available to Justice, Treatment and Prevention programs that apply for grants... with the remaining percent for operating costs or to be spread out across the three main categories.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: YSB MEETING DATE REQUESTED (*Tentative*): 8/8/2023
Request Presenter(s): Vanessa Schmidt Phone: 812-349-2539

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Project Safe Place

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines

Fund Name:

Other (*Specify*)

Narrative: Give a DETAILED SUMMARY explanation for the request (*purpose, action needed, etc.*).

This request is to create new budget lines and appropriations for the 1504 Safe Place grant. This grant is awarded to YSB by the Indiana Youth Services Association for the time period of 7/1/2023 – 6/30/2024. The minimum award amount is \$8,297 and is used to purchase supplies and services to support the Safe Place Program.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.



303 N. Alabama Street, Suite 210

Indianapolis, Indiana 46204

(317) 238-6955

June 30, 2023

Viki Thevenow
Youth Services Bureau of Monroe County
615 S. Adams
Bloomington, IN 47404

Dear Viki,

Indiana Youth Services Association (IYSA) awards State-funded Youth Services Bureau delinquency prevention and Safe Place outreach and education dollars to contracted service partners, such as the Youth Services Bureau of Monroe County. Those dollars are reimbursed for activities already provided by the agency.

The YSB of Monroe County will receive the following funding from IYSA in FY24 contingent upon approved program activities:

YSB Funds:	\$42,860.00
* Safe Place DSC Funds:	\$8,297.00
SP DCS Pilot Funds:	\$8,000.00
SP FSSA Funds:	\$5,000.00

There are no stipulations regarding time limits for spending the funding once it is reimbursed to the agency. The only requirement is that the funds are spend to support the delinquency prevention program identified in your YSB contract and award letter and the Safe Place program. You are welcome to roll this money into the next fiscal year.

Please let me know if our office can be of any further assistance.

Cordially,

A handwritten signature in black ink, appearing to read "Dr. Robin Donaldson".

Dr. Robin Donaldson, IYSA COO

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: YSB MEETING DATE REQUESTED (*Tentative*): 8/8/2023
Request Presenter(s): Vanessa Schmidt Phone: 812-349-2539

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Runaway & Homeless Youth

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines

Fund Name:

Other (*Specify*)

Narrative: Give a DETAILED SUMMARY explanation for the request (*purpose, action needed, etc.*).

This request is to create a budget line and appropriate grant funds for the new fiscal year of our Runaway and Homeless Youth Grant that has been re-awarded through the Department of Health and Human Services . This a a three-year federal grant, the third year of which runs from 9/30/23 - 9/29/24. The total amount of this award is \$169,245. The grant funds 80% of a FT Counselor's salary, the Safe Place and YSB Outreach Manager's salary, associated benefits, stipends for office supplies and training, the software maintenance fee, a staff retreat, and operational costs to help fund the Safe Place Program of Monroe, Owen, Brown and Greene Counties.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.



Recipient Information

1. Recipient Name

MONROE, COUNTY OF
100 W Kirkwood Ave
Binkley House Emerg. Shelter-DUP2
Bloomington, IN 47404-5143
812-349-2588

2. Congressional District of Recipient
09

3. Payment System Identifier (ID)
1351732462A1

4. Employer Identification Number (EIN)
351732462

5. Data Universal Numbering System (DUNS)
151111726

6. Recipient's Unique Entity Identifier (UEI)
NR8WKTGZKCH7

7. Project Director or Principal Investigator

Ms. Anna Victoria Thevenow
Executive Director
vthevenow@co.monroe.in.us
812-349-5013

8. Authorized Official

Ms. Julie Thomas
Commissioner, Monroe County Board of
Commissioners
jthomas@co.monroe.in.us
812-349-2550

Federal Agency Information

ACF/FYSB Office of Discretionary Grants

9. Awarding Agency Contact Information

Marc A Hill
Financial Management Specialist
marc.hill@acf.hhs.gov
202-690-5800

10. Program Official Contact Information

Ms. Danielle Taylor
Regional Program Manager
danielle.taylor@acf.hhs.gov
312-702-3539

Federal Award Information

11. Award Number

90CY7308-03-00

12. Unique Federal Award Identification Number (FAIN)

90CY7308

13. Statutory Authority

34 U.S.C § 11211

14. Federal Award Project Title

Basic Center Program - Emergency Youth Shelter (ages 10 - 17) serving Monroe, Brown, Greene, Lawrence, Morgan and Owen counties and beyond.

15. Assistance Listing Number

93.623

16. Assistance Listing Program Title

Basic Center Grant

17. Award Action Type

Non-Competing Continuation

18. Is the Award R&D?

No

Summary Federal Award Financial Information

19. Budget Period Start Date	09/30/2023	- End Date	09/29/2024
20. Total Amount of Federal Funds Obligated by this Action	\$169,245.00		
20a. Direct Cost Amount	\$189,852.00		
20b. Indirect Cost Amount	\$0.00		
21. Authorized Carryover	\$0.00		
22. Offset	\$0.00		
23. Total Amount of Federal Funds Obligated this budget period	\$0.00		
24. Total Approved Cost Sharing or Matching, where applicable	\$20,607.00		
25. Total Federal and Non-Federal Approved this Budget Period	\$189,852.00		
26. Period of Performance Start Date	09/30/2021	- End Date	09/29/2024
27. Total Amount of the Federal Award including Approved Cost Sharing or Matching this Period of Performance	\$576,195.54		

28. Authorized Treatment of Program Income

ADDITIONAL COSTS

29. Grants Management Officer - Signature

Ms. Katrina Morgan
Grants Management Officer

30. Remarks



Recipient Information
<p>Recipient Name MONROE, COUNTY OF 100 W Kirkwood Ave Binkley House Emerg. Shelter-DUP2 Bloomington, IN 47404-5143 812-349-2588</p> <p>Congressional District of Recipient 09</p> <p>Payment Account Number and Type 1351732462A1</p> <p>Employer Identification Number (EIN) Data 351732462</p> <p>Universal Numbering System (DUNS) 151111726</p> <p>Recipient's Unique Entity Identifier (UEI) NR8WKTGZKCH7</p>
<p>31. Assistance Type Discretionary Grant</p> <p>32. Type of Award Other</p>

33. Approved Budget (Excludes Direct Assistance)	
I. Financial Assistance from the Federal Awarding Agency Only	
II. Total project costs including grant funds and all other financial participation	
a. Salaries and Wages	\$100,977.00
b. Fringe Benefits	\$46,426.00
c. Total Personnel Costs	\$147,403.00
d. Equipment	\$0.00
e. Supplies	\$10,120.00
f. Travel	\$4,025.00
g. Construction	\$0.00
h. Other	\$28,304.00
i. Contractual	\$0.00
j. TOTAL DIRECT COSTS	\$189,852.00
k. INDIRECT COSTS	\$0.00
l. TOTAL APPROVED BUDGET	\$189,852.00
m. Federal Share	\$169,245.00
n. Non-Federal Share	\$20,607.00

34. Accounting Classification Codes						
FY-ACCOUNT NO.	DOCUMENT NO.	ADMINISTRATIVE CODE	OBJECT CLASS	CFDA NO.	AMT ACTION FINANCIAL ASSISTANCE	APPROPRIATION
3-G994224	90CY730803	ACFFYSB	41.51	93.623	\$169,245.00	75-23-1536

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Highway MEETING DATE REQUESTED (Tentative): 8/8/2023
Request Presenter(s): Lisa Ridge Phone: 812 349-2555

Was the Council Liaison notified prior to submitting this Agenda Request: No

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Dillman Road Bridge #83

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment Effective Date of Amendment:

De-Appropriation of Account Lines
Fund Name:

Other (Specify)

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

This is to appropriate the Design Account line of the Dillman Road Bridge #83 replacement project Contract 22-0197 with Beam, Longest & Neff, LLC in the amount of \$511,000.00. Monroe County pays 100% up front and is reimbursed 80% of the PE cost per Purchase Order 00800-0020107274 in the amount of \$408,800.00 for the reimbursement of expenses of the PE (Design Engineering) portion of this project.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Highway MEETING DATE REQUESTED (Tentative): 8/8/2023
Request Presenter(s): Lisa Ridge Phone: 812-349-2577

Was the Council Liaison notified prior to submitting this Agenda Request: No

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Bicentennial Pathway

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment Effective Date of Amendment:

De-Appropriation of Account Lines

Fund Name:

Other (Specify)

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

The additional is for the expenses for the construction of the Bicentennial Pathway. The project is under construction and inflation and delays on the projects have caused the increase in design and construction inspection. The costs are reimbursable through INDOT at 80%.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

CONTRACT #0000000000000000000047378

AMENDMENT #4 TO THE
INDIANA DEPARTMENT OF TRANSPORTATION
LOCAL PUBLIC AGENCY PROJECT COORDINATION CONTRACT

EDS No.: A249-18-L170064

UEI: NR8WKTGZKCH7

Des No.: 0902215

CFDA #: 20.205

This Amendment, is made by and between the State of Indiana, acting by and through the Indiana Department of Transportation (hereinafter referred to as "INDOT"), and MONROE COUNTY (hereinafter referred to as the "LPA"), and jointly referred to as the "Parties," is executed pursuant to the terms and conditions set forth herein and shall be effective as of the date of approval by the Office of the Indiana Attorney General. In consideration of those mutual undertakings and covenants, the Parties agree as follows:

RECITALS

WHEREAS, the Parties entered into a Local Public Agency Coordination Contract under EDS A249-18-L170064 on September 15, 2017, which was amended and restated on November 5, 2020, amended and restate on May 20, 2021 and further amended on December 6, 2022 for Monroe County, for local transportation enhancement, bike/pedestrian facilities, Bicentennial Trail Phase 1 formerly Unionville Rail Trail, (the "Contract"); and

WHEREAS, additional federal aid funding is needed in order to complete the project and additional federal aid funds have been allocated to the project; and

WHEREAS, additional time is needed in order to complete the project and the term has been extended to allow for completion of the project; and

WHEREAS, the Parties agree the Contract should be amended to reflect the new federal aid funds allocated to the project increased to the new total amount of \$4,724,417.07; and

WHEREAS, the Parties wish to substitute Attachment D-3, which includes the additional funding for all phases of the project, for Attachment D-2;

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the LPA and INDOT agree as follows:

1. Attachment D-2 of the Contract is deleted in its entirety and is hereby substituted with Attachment D-3.
2. Section V. of the Contract is amended in its entirety to read as follows:

SECTION V. TERM AND SCHEDULE.

- A. If the LPA has the plans, special provisions, and cost estimate (list of pay items, quantities, and unit prices) for the Project ready such that federal funds can be obligated (INDOT obligates the funds about 7 weeks before the date bids are opened for the construction contract), between **July 1, 2022 and June 30, 2023**, INDOT will make the federal funds shown in section I.B. of **Attachment D-3** available for the Project, provided the Project is eligible, and provided the federal funds shown in section I.B. of **Attachment D-3** are available.
 - B. In the event that federal funds for the Project are not obligated during the time listed in section V.A, but the LPA has the plans, special provisions, and cost estimate for the Project ready such that federal funds can be obligated between **July 1, 2023 and June 30, 2025** INDOT will schedule the contract for letting, provided the Project is eligible, and provided the federal funds shown in section I.B. of **Attachment D-3** are available.
 - C. In the event that federal funds for the Project are not obligated during the period listed in section V.A. or section V.B, the federal funds allocated to the Project may be obligated in the fiscal year chosen by INDOT or the federal funds allocated to the Project will lapse.
 - D. If the Program shown on **Attachment D-2** is Group I or Group II, Sections V.A, V.B and V.C do not apply, but will be obligated according to the fiscal year programmed in the most current MPO TIP, provided the MPO funding is within their fiscal year allocation or within the agreed upon use of the MPO's prior year balances.
3. All other matters previously agreed to and set forth in the original Contract and not affected by this Amendment shall remain in full force and effect.

THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK

Non-Collusion and Acceptance

The undersigned attests, subject to the penalties for perjury, that the undersigned is the LPA, or that the undersigned is the properly authorized representative, agent, member or officer of the LPA. Further, to the undersigned's knowledge, neither the undersigned nor any other member, employee, representative, agent or officer of the LPA, directly or indirectly, has entered into or offered any sum of money or other consideration for the execution of this Contract other than that which appears upon the face hereof. Furthermore, if the undersigned has knowledge that a state officer, employee, or special state appointee, as those terms are defined in IC § 4-2-6-1, has a financial interest in the Contract, the LPA attests to compliance with the disclosure requirements in IC § 4-2-6-10.5

Agreement to Use Electronic Signatures

I agree, and it is my intent, to sign this Contract by accessing State of Indiana Supplier Portal using the secure password assigned to me and by electronically submitting this Contract to the State of Indiana. I understand that my signing and submitting this Contract in this fashion is the legal equivalent of having placed my handwritten signature on the submitted Contract and this affirmation. I understand and agree that by electronically signing and submitting this Contract in this fashion I am affirming to the truth of the information contained therein. I understand that this Contract will not become binding on the State until it has been approved by the Department of Administration, the State Budget Agency, and the Office of the Attorney General, which approvals will be posted on the Active Contracts Database:
<https://secure.in.gov/apps/idoa/contractsearch/>.

In Witness Whereof, the LPA and the State have, through their duly authorized representatives, entered into this Contract. The parties, having read and understood the foregoing terms of this Contract, do by their respective signatures dated below agree to the terms thereof.

MONROE COUNTY

By: Penny Githens
 1E0F5FF64AC4466...

Title: President- Penny Githens

Date: 3/10/2023 | 13:32 EST

Indiana Department of Transportation

By: Eaton-Mekalip, Kathy - 00800
 BC7308F366E24E1...

Title: Director, Local Programs

Date: 3/10/2023 | 10:33 PST

	Electronically Approved by: Department of Administration By: _____ (for) Rebecca Holwerda, Commissioner
Electronically Approved by: State Budget Agency By: _____ (for) Zachary Q. Jackson, Director	Electronically Approved as to Form and Legality: Office of the Attorney General By: _____ (for) Theodore E. Rokita, Attorney General

ATTACHMENT D-3

PROJECT FUNDS

I. Project Costs.

A. This contract is just for the one (1) phase checked below:

_____ Preliminary Engineering or
_____ Right-of-Way or
_____ Construction

Otherwise, this contract covers all phases.

B. If the Program shown on Attachment A is receiving ___ federal-aid funds for the project, the LPA is allocated the funds through the MPO as written in their fiscally constrained TIP. Any adjustments (positive or negative) to the dollar amount listed in the TIP, or any increase or decrease in the funding from a prior year, authorized by the MPO that may not be reflected in the current TIP, are hereby considered adjustments to the contract between the LPA and INDOT, as the MPO must maintain fiscal constraint for all projects listed. Federal funds made available to the LPA by INDOT will be used to pay ___% of the eligible Project costs. The maximum amount of federal-aid funds allocated to the Project is dependent upon the current TIP allocation. As of this date, ___, the maximum amount according to the TIP dated ___ is \$___. The most current MPO TIP page, or MPO authorization, is uploaded into INDOT's Scheduling Project Management System (SPMS).

OR

Federal-aid Funds made available to the LPA by INDOT will be used to pay **80%** of the eligible Project costs. The maximum amount of federal funds allocated to the project is **\$4,724,417.07.**

- C. The LPA understands and agrees that it is INDOT's policy to only allow non-discretionary changes to a Project scope after bidding. Changes to the Project scope after bidding that are by the choice of the LPA and are not required to complete the Project will not be eligible for federal-aid funds and must be funded 100% locally.
- D. The LPA understands and agrees that the federal-aid funds allocated to the Project are intended to accomplish the original scope of the Project as designed. If the Project bid prices are lower than estimated, the LPA may not utilize those federal-aid funds and the remaining balance of federal-aid funds will revert back to the Local Program.
- E. If the Program shown on Attachment A is Group I or Group II, Section E. does not apply. If the Project bid prices are lower than estimated, the LPA may not utilize those federal-aid funds and the remaining balance of federal-aid funds will revert back to the MPO.
- F. The remainder of the Project cost shall be borne by the LPA. For the avoidance of doubt, INDOT shall not pay for any costs relating to the Project unless the PARTIES have agreed in a document (which specifically references section I.D. of Attachment D of this contract) signed by an authorized representative of INDOT, the Indiana Department of Administration, State Budget Agency, and the Attorney General of Indiana.
- G. Costs will be eligible for FHWA participation provided that the costs:

- (1) Are for work performed for activities eligible under the section of title 23, U.S.C., applicable to the class of funds used for the activities;
- (2) Are verifiable from INDOT's or the LPA's records;
- (3) Are necessary and reasonable for proper and efficient accomplishment of project objectives and meet the other criteria for allowable costs in the applicable cost principles cited in 49 CFR section 18.22;
- (4) Are included in the approved budget, or amendment thereto; and
- (5) Were not incurred prior to FHWA authorization.

A. Every project must have a project end date based upon the reasonable timeframe for the project phase to be completed. If a project end date lapses, the project is no longer eligible for federal reimbursement in accordance with 2 CFR 200. See <https://www.in.gov/indot/2833.htm>

- B. Costs will be eligible for FHWA participation provided that the costs:
- (1) Are for work performed for activities eligible under the section of title 23, U.S.C., applicable to the class of funds used for the activities;
 - (2) Are verifiable from INDOT's or the LPA's records;
 - (3) Are necessary and reasonable for proper and efficient accomplishment of project objectives and meet the other criteria for allowable costs in the applicable cost principles cited in 49 CFR 18.22;
 - (4) Are included in the approved budget, or amendment thereto; and
 - (5) Were not incurred prior to FHWA authorization.

II. Billings.

A. Billing:

- (1) When INDOT awards and enters into a contract (i.e., construction, utility, and/or railroad) on behalf of the LPA, INDOT will invoice the LPA for its share of the costs. The LPA shall pay the invoice within thirty (30) calendar days from date of INDOT's billing.
- (2) The LPA understands time is of the essence regarding the Project timeline and costs and delays in payment may cause substantial time delays and/or increased costs for the Project.
- (3) If the LPA has not paid the full amount due within sixty (60) calendar days past the due date, INDOT shall be authorized to cancel all contracts relating to this Contract, including the contracts listed in II.A.1 of Attachment D and/or proceed in accordance with I.C. 8-14-1-9 to compel the Auditor of the State of Indiana to make a mandatory transfer of funds from the LPA's allocation of the Motor Vehicle Highway Account to INDOT's account.
- (4) Federal Funds on projects which have not been billed for a twelve (12) month period are considered inactive and must be removed from the project in accordance with 2 CFR 200. To receive federal funding within the twelve (12) month period, INDOT must receive a billing within nine (9) months. See <https://www.in.gov/indot/2833.htm>

III. Repayment Provisions.

If for any reason, INDOT is required to repay to FHWA the sum or sums of federal funds paid to the LPA or on behalf of the LPA under the terms of this Contract, then the LPA shall repay to INDOT such sum or sums within thirty (30) days after receipt of a billing from INDOT. If the LPA has not paid the full amount due within sixty (60) calendar days past the due date, INDOT may proceed in accordance with I.C. 8-14-1-9 to compel the Auditor of the State of Indiana to make a mandatory transfer of funds for the LPA's allocation of the Motor Vehicle Highway Account to INDOT's account until the amount due has been repaid.


Agency Fiscal Approval

STIND/00000000000000000000000047378:Approved

 View/Hide Comments

Agency Fiscal Approval

Approved

 Justin Sergent - 00800
Agency Fiscal Approval for SCM
03/15/23 - 8:39 AM

 Comment History


IDOA Approval

STIND/00000000000000000000000047378:Approved

 View/Hide Comments

IDOA Legal Approval

Approved

 Tammera J. Glickman - 00061
IDOA Legal2 Approval for SCM
03/17/23 - 3:12 PM

 Comment History


SBA Approval

STIND/00000000000000000000000047378:Approved

 View/Hide Comments


SBA Approval

Approved

 Sharp, Cara-00057
SBA Analyst Approval for SCM
03/21/23 - 12:29 PM




Approved

 Sharp, Cara-00057
SBA Asst Director for SCM Appr
03/21/23 - 12:31 PM

 Comment History


Attorney General Approval

STIND/00000000000000000000000047378:Approved

 View/Hide Comments

Attorney General Approval

Approved

 Leisher, Jean-046
Deputy Atty General Appr SCM
03/21/23 - 12:32 PM



Approved

 Heidi Adair
Inserted Approver
03/24/23 - 2:51 PM

 Comment History

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Highway MEETING DATE REQUESTED (Tentative): 8/08/2023
Request Presenter(s): Lisa Ridge Phone:

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name:

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment Effective Date of Amendment:

De-Appropriation of Account Lines

Fund Name:

Other (Specify)

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

Monroe County has received the funds for the CCMG January call. This is to appropriate the funds into the account line for paving projects.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.



Purchase Order

Dispatch via Print

Transportation
Dept Of Transportation
Finance Operations Support
100 N SENATE AVE RM N758-ACT
INDIANAPOLIS IN 46204
United States

Supplier: 0000064556
MONROE COUNTY
100 W KIRKWOOD RM 204
BLOOMINGTON IN 47404

Purchase Order 00800-0020108797	Date 07/14/2023	Revision	Page 1
Payment Terms 35 Arrears	Freight Terms FOB DESTINATION	Ship Via VENDOR RESPONSIBL	
Buyer Lisa Reese-00800	Phone/Email	Currency USD	

Ship To: 800IDOT81
Dept Of Transportation
Seymour District
185 AGRICO LN
SEYMOUR IN 47274
United States

Attention: Hayley Thomas - 00800

Bill To: Dept Of Transportation
Seymour District
185 AGRICO LN
SEYMOUR IN 47274
United States

Tax Exempt? Y **Tax Exempt ID:** 0004897013

Replenishment Option: Standard

Line-Sch	Item/Description	Mfg ID	Quantity	UOM	PO Price	Extended Amt	Due Date
----------	------------------	--------	----------	-----	----------	--------------	----------

1- 1	2300448 LG230150		1.00	EA	894,610.00	894,610.00	08/05/2023
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Schedule Total						<u>894,610.00</u>	
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CapWise Fund Request Attachment

Authorized Signature

Lisa Reese



Purchase Order

Dispatch via Print

Transportation
Dept Of Transportation
Finance Operations Support
100 N SENATE AVE RM N758-ACT
INDIANAPOLIS IN 46204
United States

Supplier: 0000064556
MONROE COUNTY
100 W KIRKWOOD RM 204
BLOOMINGTON IN 47404

Purchase Order 00800-0020108797	Date 07/14/2023	Revision	Page 2
Payment Terms 35 Arrears	Freight Terms FOB DESTINATION	Ship Via VENDOR RESPONSIBL	
Buyer Lisa Reese-00800	Phone/Email	Currency USD	

Ship To: 800IDOT81
Dept Of Transportation
Seymour District
185 AGRICO LN
SEYMOUR IN 47274
United States

Attention: Hayley Thomas - 00800

Bill To: Dept Of Transportation
Seymour District
185 AGRICO LN
SEYMOUR IN 47274
United States

Tax Exempt? Y **Tax Exempt ID:** 0004897013

Replenishment Option: Standard

Line-Sch	Item/Description	Mfg ID	Quantity	UOM	PO Price	Extended Amt	Due Date
----------	------------------	--------	----------	-----	----------	--------------	----------

Item Total 894,610.00

2300448 LG230150 Community Crossings - 12369 HMA Overlay Preventive Maintenance No BE Goals PO is valid on or before contract expires/PED whichever comes first. PM: Rees, Pamela (FR: 292896) Monroe Co 2023-1 CCMG DES#2300448; PO Requested \$894,610.00; 100% State Funds

Deliveries acceptable only between 8:00 AM and 4:30 PM, Monday through Friday

Total PO Amount

894,610.00

Authorized Signature

Lisa Reese 7/14/2023

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Highway MEETING DATE REQUESTED (Tentative): August 8, 2023
Request Presenter(s): Lisa Ridge Phone: 812-349-2577

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: [Redacted]

Transfer of Funds

Category

Fund Name: [Redacted]

Fund to Fund

Fund Name A: Local Road and Street

Fund Name B: Sample Road, Phase II

Salary Ordinance Amendment Effective Date of Amendment: [Redacted]

De-Appropriation of Account Lines

Fund Name: [Redacted]

Other (Specify) [Redacted]

Narrative: Give a DETAILED SUMMARY explanation for the request (purpose, action needed, etc.).

The Highway Department is requesting to do a Cash to Cash Transfer for our grant project funds. This is necessary to reach the goal of a zero balance when the project closes out. The project will close out after all outstanding change orders and submittals are complete for reimbursement. This is part of our match for the project.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

INDOT-LOCAL PUBLIC AGENCY QUARTERLY REPORTING FORM

July 07, 2023 8:45:38AM

SECTION A: GENERAL PROJECT INFORMATION

Des #	1900467	Local Public Agency	Monroe County
Contract #	R-43522	Reporting Period	Apr - Jun 2023
District	Seymour	LQR Status	ERC Submitted
INDOT Project Manager	Walker, Matthew	Letting Status	Complete
INDOT Program Manager	Fischvogt, Brandi	Project Description	Sample Road, Phase II-SR 37 to Bottom Road

Design Consultant Information

Consultant Name	Isaacs, Daniel	ERC Name	Ridge, Lisa
Consultant Firm	Butler, Fairman and Seufert, Inc.	ERC Firm	Monroe County
Consultant Email	disaacs@bfsengr.com	ERC Email	ljridge@co.monroe.in.us
Consultant Phone	317-713-4615	ERC Phone	812-349-2555
		ERC Certification Date	01/12/2023

MPO Information

Is project in an MPO planning area?	No	MPO Firm Name	
MPO Contact Name		MPO Email	

Section B: General Project Questions

Do you still want to continue this project?	Yes	
Are credit being used?	No	
Explain Type of Credit		
# of R/W Parcels	31	
# of R/W Parcels Acquired	31	
# of R/W Parcels for Condemnation	0	
# of R/W Parcels Condemn has been filed on	0	
Has your RFP process been approved for Preliminary Engineering?	Yes	
Has LPA Consultant Contract been executed?	Yes	01/23/2015
Has your RFP process been approved for Right of Way?	Yes	
Has LPA Consultant Contract been executed?	Yes	01/23/2015
Has Land Improvement and Damages Letter been submitted?	Yes	06/15/2019
Has your RFP process been approved for Construction Inspection?	Yes	
Has LPA Consultant Contract been executed?	Yes	08/19/2020
Are reimbursable utility costs included in Preliminary Engineering?	No	
Are reimbursable design utility costs included in Construction?	Yes	
Do you anticipate unique special provisions?	Yes	03/01/2021
Do you anticipate proprietary materials?	No	
FHWA Approval Date		
Are all INDOT LPA Contract and Supplements fully executed?	Yes	
Is this a non-infrastructure project?	No	

Section C: Awarded Federal Funding & Project Costs

Primary Fund Amount	\$5,778,480.00		Primary Fund Type	Group IV			
Secondary Fund Amount	\$0.00		Secondary Fund Type				
Other Fund Amount	\$0.00		Other Fund Type				
Total Federal Funds	\$5,778,480.00		Is Funded by an MPO?	No			
Phase	Current Estimate Amount	Updated Estimate Amount	Awarded Federal Funds	Proposed Distribution of Federal Funds	Local Match	Federal %	Invoices Submitted to INDOT?
a) Preliminary Engineering	\$0.00	\$520,000.00	\$0.00	\$0.00	\$520,000.00	0.00%	No
b) Right of Way	\$0.00	\$650,000.00	\$990,840.00	\$520,000.00	\$130,000.00	80.00%	Yes
Total (a & b)	\$0.00	\$1,170,000.00	\$990,840.00	\$520,000.00	\$650,000.00		
c) Construction	\$3,880,285.00	\$3,838,237.00	\$3,070,590.00	\$3,070,589.60	\$767,647.40	80.00%	Yes
d) Utilities	\$0.00	\$3,325,700.00	\$2,660,608.00	\$846,720.00	\$2,478,980.00	25.00%	Yes
e) Railroad	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	N/A
f) Construction Engineering	\$0.00	\$575,735.00	\$540,000.00	\$460,588.00	\$115,147.00	80.00%	Yes
Total (c through f)	\$3,880,285.00	\$7,739,672.00	\$6,271,198.00	\$4,377,897.60	\$3,361,774.40		
Total All Phases(a - f)	\$3,880,285.00	\$8,909,672.00	\$7,262,038.00	\$4,897,897.60	\$4,011,774.40		

Section D: Project Schedule

*PROPOSED SCHEDULE dates must be justified in comments by LPA and Letting changes APPROVED BY INDOT

Letting Date	05/05/2021	Proposed Letting Date				
Contract Awarded Date	05/11/2021	Final Construction Record Complete Date				
Activity	Estimated Start Date	Estimated Finish Date	Actual Start Date	Actual Finish Date	Est/Actual Finish Date	% Complete
Project Started	02/07/2019	03/09/2019	02/07/2019	02/07/2019		0.00%
Final Environment Document Approval	03/09/2019	03/08/2020	03/09/2019	03/08/2020		0.00%
R/W Clear	03/08/2020	12/11/2020	03/08/2020	02/19/2021		0.00%
Utility Coordination	03/09/2019	12/11/2020	03/09/2019	02/23/2021		0.00%
Railroad Coordination	03/09/2019	12/11/2020	03/09/2019	04/26/2019		0.00%
Stage 3 Design (61-90%)	03/09/2019	12/11/2020	03/09/2019	10/23/2020		0.00%
Final Tracings	12/11/2020	01/25/2021	02/22/2021	02/24/2021		0.00%
Ready For Contracts	01/25/2021	02/24/2021	02/24/2021	02/24/2021		0.00%

Section E: Permits

Permit Type	Permit Required	Date Applied	Date Approved	Date Expires
401	Yes	02/25/2020	04/27/2020	04/27/2022
404	Yes	02/25/2020	03/26/2020	01/01/2023
DNR	No			

FAA	No		
Flood Protection	No		
Rule 5	Yes	09/25/2020	09/24/2025

Section F: Post Letting pl adv chg o ~~OPENING RECORDING~~

Construction Inspection Consultant Firm Name	Butler, Fairman & Seufert		
Resident Project Representative Name	Paul Nelson		
RPR Email	pnelson@bfsengr.com		
RPR Phone #	3175226476		
Construction Contractor			
Construction Bid Amount	\$0.00		
Change Order	Yes	3	89715
Revised Construction Amount	\$3,880,285.00		
% of Original Construction Purchase Order Exhausted	100		
Are there Advice of Changes?	No		
Original Construction Complete Date	11/30/2023		
Expected Construction Complete Date	11/30/2023		
Has project been accepted by LPA?	No		
Have Final Construction Records been submitted?	No	12/31/2023	
Has the Final Construction Inspection invoice been submitted?	No	waiting for final walk thru	
Can Construction Inspection PO's be closed?	No	waiting for final walk thru	
Are there any outstanding liabilities or financial obligations on this project?	Yes	waiting for final walk thru	

Section G: Comments

Reporting Period	Year	Subject	Updated By	Updated Date
Apr - Jun	2022	ERC Comments	Ridge, Lisa	07/07/2022
Comment	Waiting on pending CRI change order. Proposed cost saving is \$67,738.27.			

Documents

Document Name	Document Type	Description	Upload Status	Upload By	Upload Date

Report Signature

ERC Signature/Approval

I have accurately completed this report to the best of my ability.

Signed Date 07/07/2023

Signed Name Ridge, Lisa

MPO Signature

Signed Date

Signed Name

INDOT Review

Date of Quarterly Meeting

LPA

Signed Date

Signed Name

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Commissioner's Office MEETING DATE REQUESTED (*Tentative*): September 12, 2023
Request Presenter(s): Angie Purdie, Commissioners' Admin. Phone: 812-349-2553

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: County General

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines

Fund Name:

Other (*Specify*)

Narrative: Give a DETAILED SUMMARY explanation for the request (*purpose, action needed, etc.*).

County General - Buildings

We are requesting an additional appropriation totaling: \$207,150.00

~ Materials & Parts: The appropriation in this line is for the purchase of materials & parts to maintain our county buildings. The beginning appropriation for 2023 was \$13,000.00, and now has a balance of \$92.71.

~Trash PickUp: The appropriation in this line is for trash removal services for the Courthouse, Health Building, Justice Building and Community Corrections. The beginning appropriation for 2023 was \$27,600.00, and now has a balance of \$776.65.

~Service Contracts: The appropriation in this line is for contractual services with vendors/services for all county buildings. The beginning appropriation for 2023 was \$244,000.00, and now has a balance of \$32,288.34.

After reviewing the expenses, there is nothing inappropriate or excessively spent.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1000 County General for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data
1000.23001.00000.0161	Materials & Parts				County Buildings
	06/21/2023	06/21/2023	Claim/RegDocket	76.15	BK:001 CK:297908 Inv:12173 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	51.44	BK:001 CK:297908 Inv:12463 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	101.16	BK:001 CK:297908 Inv:12522 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	403.98	BK:001 CK:297900 Inv:2022-2 Vend:017344 Flags Over America Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	37.40	BK:001 CK:297901 Inv:W91417 Vend:000862 Harrell Fish Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	13.96	BK:001 CK:297908 Inv:12884 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	21.48	BK:001 CK:297908 Inv:11831 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	27.99	BK:001 CK:297908 Inv:11854 Vend:000162 Menards Inc Commissioners
	06/21/2023	06/21/2023	Claim/RegDocket	5.50	BK:001 CK:297905 Inv:S112554615 Vend:000737 Kirby Risk Corp Commissioners
	06/28/2023	06/28/2023	Claim/RegDocket	378.40	BK:001 CK:298090 Inv:7055243 Vend:002100 South Central Co Inc Commissioners
	06/28/2023	06/28/2023	Claim/RegDocket	18.50	BK:001 CK:298084 Inv:247454 Vend:000640 J&S Locksmith Inc Commissioners
	07/05/2023	07/05/2023	Claim/RegDocket	86.97	BK:001 CK:298157 Inv:P39052 Vend:001970 KOENIG EQUIPMENT, INC Commissioners
	07/17/2023	07/17/2023	Claim/RegDocket	149.99	BK:001 CK:298525 Inv:189154-Jerry Vend:020474 First Financial Bank Commissioners
	07/17/2023	07/17/2023	Claim/RegDocket	55.96	BK:001 CK:298525 Inv:4849050-Jerry Vend:020474 First Financial Bank Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	114.29	BK:001 CK:298641 Inv:14161 Vend:000162 Menards Inc Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	728.97	BK:001 CK:298631 Inv:AB-1121 Vend:017344 Flags Over America Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	189.38	BK:001 CK:298617 Inv:5805495 Vend:026167 Allied Wholesale Electrical Su Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	36.37	BK:001 CK:298617 Inv:5805938 Vend:026167 Allied Wholesale Electrical Su Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	10.68	BK:001 CK:298641 Inv:14565 Vend:000162 Menards Inc Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	8.96	BK:001 CK:298699 Inv:14644 Vend:000162 Menards Inc Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	35.84	BK:001 CK:298699 Inv:14968 Vend:000162 Menards Inc Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	135.26	BK:001 CK:298699 Inv:14791 Vend:000162 Menards Inc Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	29.06	BK:001 CK:298697 Inv:744217 Vend:000750 Kleindorfers Hardware LLC Commissioners

Estimated

	Revenue	Receipts	Appropriation	Expenditure	Unreceived Revenue:	
Current	0.00	0.00	0.00	1,581.73	Unexpended:	92.71
Total	0.00	0.00	13,000.00	12,907.29	Cash:	(12,907.29)

1000.23002.00000.0161 Cleaning / Supplies

County Buildings

01/01/2023	01/01/2023	Approp/BdgtProj	38,705.00		
01/11/2023	01/11/2023	Claim/RegDocket	344.28	BK:001 CK:293622 Inv:0529590 Vend:004953 HP Products Corporation, Commissioners	

Financial System

07/28/2023 09:28 AM by JNEWMAN

** Information obtained from the Investment System.

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1000 County General for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data
1000.36002.00000.0161	Trash Pickup Etc				County Buildings
	05/03/2023	05/03/2023	Claim/RegDocket	219.13	BK:001 CK:296537 Inv:003123467 Vend:018967 Republic Services Of Indiana Commissioners
	05/03/2023	05/03/2023	Claim/RegDocket	356.98	BK:001 CK:296537 Inv:003122272 Vend:018967 Republic Services Of Indiana Commissioners
	05/03/2023	05/03/2023	Claim/RegDocket	2,419.73	BK:001 CK:296537 Inv:003122273 Vend:018967 Republic Services Of Indiana Commissioners
	05/30/2023	05/30/2023	Approp/Adjustment	5,000.00	TRN 5/25/23
	05/31/2023	05/31/2023	Claim/RegDocket	219.13	BK:001 CK:297390 Inv:003137547 Vend:018967 Republic Services Of Indiana Commissioners
	05/31/2023	05/31/2023	Claim/RegDocket	901.13	BK:001 CK:297390 Inv:003136418 Vend:018967 Republic Services Of Indiana Commissioners
	05/31/2023	05/31/2023	Claim/RegDocket	2,531.98	BK:001 CK:297390 Inv:003136420 Vend:018967 Republic Services Of Indiana Commissioners
	05/31/2023	05/31/2023	Claim/RegDocket	356.98	BK:001 CK:297390 Inv:003136419 Vend:018967 Republic Services Of Indiana Commissioners
	06/28/2023	06/28/2023	Approp/Adjustment	1,000.00	TRN 06/28/23
	07/05/2023	07/05/2023	Claim/RegDocket	219.13	BK:001 CK:298161 Inv:003157559 Vend:018967 Republic Services Of Indiana Commissioners
	07/05/2023	07/05/2023	Claim/RegDocket	356.98	BK:001 CK:298161 Inv:003155002 Vend:018967 Republic Services Of Indiana Commissioners
	07/05/2023	07/05/2023	Claim/RegDocket	2,712.19	BK:001 CK:298161 Inv:003155003 Vend:018967 Republic Services Of Indiana Commissioners
	07/05/2023	07/05/2023	Claim/RegDocket	1,136.81	BK:001 CK:298161 Inv:003155001 Vend:018967 Republic Services Of Indiana Commissioners

Estimated

	Revenue	Receipts	Appropriation	Expenditure	Unreceived Revenue:	
Current	0.00	0.00	0.00	4,425.11		0.00
Total	0.00	0.00	27,600.00	26,823.35	Unexpended:	776.65
					Cash:	(26,823.35)

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data
1000.36003.00000.0161	Utilities				County Buildings
	01/01/2023	01/01/2023	Approp/BdgtProj	472,500.00	
	01/04/2023	01/04/2023	Claim/RegDocket	2,912.49	BK:001 CK:293331 Inv:3646159 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/04/2023	01/04/2023	Claim/RegDocket	10.06	BK:001 CK:293331 Inv:3646159 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/04/2023	01/04/2023	Claim/RegDocket	120.57	BK:001 CK:293331 Inv:3646159 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/04/2023	01/04/2023	Claim/RegDocket	10.45	BK:001 CK:293331 Inv:3646159 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/04/2023	01/04/2023	Claim/RegDocket	0.57	BK:001 CK:293331 Inv:3646159 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	7.69	BK:001 CK:293613 Inv:3646160 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	525.64	BK:001 CK:293613 Inv:3646160 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	17.65	BK:001 CK:293613 Inv:3646160 Vend:023954 CONSTELLATION NEWENERGY- Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	1,119.36	BK:001 CK:293615 Inv:910119927294 Vend:007917 Duke Energy Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	10.75	BK:001 CK:293615 Inv:910134255528 Vend:007917 Duke Energy Commissioners
	01/11/2023	01/11/2023	Claim/RegDocket	308.30	BK:001 CK:293607 Inv:5518858 Vend:005547 CENTERPOINT ENERGY INDIANA Commissioners

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1000 County General for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data
1000.36012.00000.0161			Service Contracts ALL Bldg		County Buildings
	07/19/2023	07/19/2023	Claim/RegDocket	3,110.50	BK:001 CK:298644 Inv:62037 Vend:000927 Nature's Way Inc Commissioners
	07/21/2023	07/21/2023	Claim/RegDocket	534.98	BK:001 CK:298760 Inv:cbf34bd1-Richard Vend:020474 First Financial Bank Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	855.60	BK:001 CK:298704 Inv:6786 Vend:001153 VET Environmental Engineering Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	89.96	BK:001 CK:298700 Inv:P10027493 Vend:005400 QUADIENT LEASING USA, INC. Commissioners
	07/27/2023	07/27/2023	Claim/Adjustment	(10,168.92)	BK:001 CK:296358 Inv:64660 Vend:003714 K & S Rolloff Inc COR 07/27/23

Estimated

Current	Revenue	Receipts	Appropriation	Expenditure	Unreceived Revenue:	0.00
	0.00	0.00	0.00	6,769.39	Unexpended:	32,288.34
Total	0.00	0.00	244,000.00	211,711.66	Cash:	(211,711.66)

1000.36021.00000.0161 Maintenance Curry Bldg

County Buildings

01/01/2023	01/01/2023	Approp/BdgtProj	94,185.00		
01/11/2023	01/11/2023	Claim/RegDocket	3,622.50	BK:001 CK:293608 Inv:1223 Vend:000049 Century Service Corp Commissioners	
02/01/2023	02/01/2023	Claim/RegDocket	3,622.50	BK:001 CK:294174 Inv:1225 Vend:000049 Century Service Corp Commissioners	
02/08/2023	02/08/2023	Claim/RegDocket	3,622.50	BK:001 CK:294359 Inv:1228 Vend:000049 Century Service Corp Commissioners	
02/22/2023	02/22/2023	Claim/RegDocket	3,622.50	BK:001 CK:294734 Inv:1229 Vend:000049 Century Service Corp Commissioners	
03/08/2023	03/08/2023	Claim/RegDocket	3,622.50	BK:001 CK:295100 Inv:1231 Vend:000049 Century Service Corp Commissioners	
03/22/2023	03/22/2023	Claim/RegDocket	3,622.50	BK:001 CK:295325 Inv:1233 Vend:000049 Century Service Corp Commissioners	
04/05/2023	04/05/2023	Claim/RegDocket	3,622.50	BK:001 CK:295922 Inv:1235 Vend:000049 Century Service Corp Commissioners	
04/19/2023	04/19/2023	Claim/RegDocket	3,622.50	BK:001 CK:296152 Inv:1237 Vend:000049 Century Service Corp Commissioners	
05/03/2023	05/03/2023	Claim/RegDocket	3,622.50	BK:001 CK:296524 Inv:1239 Vend:000049 Century Service Corp Commissioners	
05/12/2023	05/12/2023	Claim/RegDocket	3,622.50	BK:001 CK:296655 Inv:1241 Vend:000049 Century Service Corp Commissioners	
05/31/2023	05/31/2023	Claim/RegDocket	3,622.50	BK:001 CK:297380 Inv:1243 Vend:000049 Century Service Corp Commissioners	
06/06/2023	06/06/2023	Claim/RegDocket	3,622.50	BK:001 CK:297675 Inv:1245 Vend:000049 Century Service Corp Commissioners	
06/28/2023	06/28/2023	Claim/RegDocket	3,622.50	BK:001 CK:298075 Inv:1247 Vend:000049 Century Service Corp Commissioners	
07/10/2023	07/10/2023	Claim/RegDocket	3,622.50	BK:001 CK:298280 Inv:1249 Vend:000049 Century Service Corp Commissioners	
07/26/2023	07/26/2023	Claim/RegDocket	3,622.50	BK:001 CK:298691 Inv:1251 Vend:000049 Century Service Corp Commissioners	

Monroe County Council Agenda Request Form

Complete ALL applicable highlighted areas below.

DEPARTMENT: Commissioner's Office MEETING DATE REQUESTED (*Tentative*): September 12, 2023
Request Presenter(s): Angie Purdie / Greg Crohn Phone: 812-349-2553

Was the Council Liaison notified prior to submitting this Agenda Request: Yes

PURPOSE OF REQUEST: (Mark with an "X" in all applicable boxes)

Creation of Account Line(s) and/or Additional Appropriation(s)

Fund Name: Cum Cap

Transfer of Funds

Category

Fund Name:

Fund to Fund

Fund Name A:

Fund Name B:

Salary Ordinance Amendment *Effective Date of Amendment:*

De-Appropriation of Account Lines

Fund Name:

Other (*Specify*)

Narrative: Give a DETAILED SUMMARY explanation for the request (*purpose, action needed, etc.*).

Cumulative Capital Development:

We are requesting an additional appropriation totaling \$394,000.00. This request is due to the following:

~ Software Line: We received two vendor invoices from 2022 in 2023 and we have upgraded to Microsoft 360 which required additional licenses, so this line is short \$218,000.00.

~ Special Projects: The At Home property clean up which involved additional seeding of the area, was not completed until this year. That cost is \$157,500.00.

~Stormwater Fees: Apparently, I failed to budget for the full year and have consistently only been budgeting for the first payment and not the entire year. Presuming the fall payment is the same, we are short \$18,864.00.

Complete ALL corresponding agenda information on subsequent tabs.

Forward entire Request Form with all supporting documents to: councilrequests@co.monroe.in.us

Contact the Council Administrator (Ext. 2516) with any questions regarding the Agenda Request Form.

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1138 Cumulative Capital Dev for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data
1138.30041.00000.0000	Software			No Department	
	07/05/2023	07/05/2023	Claim/RegDocket	50,740.00	BK:001 CK:298158 Inv:26339 Vend:023870 Low Associates, Inc Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	36.25	BK:001 CK:298619 Inv:1385733241 Vend:005364 AMAZON WEB SERVICES INC Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	2,861.95	BK:001 CK:298649 Inv:1016506 Vend:001160 Smithville Telephone Co Inc Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	8,914.25	BK:001 CK:006395 Inv:91021320 Vend:000560 Softchoice Corp Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	231.42	BK:001 CK:298627 Inv:1087617 Vend:021236 Comcast Cable Commissioners
	07/19/2023	07/19/2023	Claim/RegDocket	7,447.50	BK:001 CK:298648 Inv:B17070242 Vend:004616 SHI INTERNATIONAL CORP. Commissioners
	07/24/2023	07/24/2023	Claim/RegDocket	11,880.43	BK:001 CK:298819 Inv:inv-37434 Vend:006718 POWERDMS INC Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	167.88	BK:001 CK:298689 Inv:31430 Vend:025120 B-Tech LLC Commissioners
	07/26/2023	07/26/2023	Claim/RegDocket	594.00	BK:001 CK:298689 Inv:31422 Vend:025120 B-Tech LLC Commissioners

	Estimated Revenue	Receipts	Appropriation	Expenditure	Unreceived Revenue:	
Current	0.00	0.00	0.00	103,387.68	Unexpended:	0.00
Total	0.00	0.00	700,000.00	724,484.60	Cash:	(24,484.60)

1138.30067.00000.0000 Building Repair & Maintenance

No Department

01/01/2023	01/01/2023	Approp/BdgtProj	250,000.00	
01/11/2023	01/11/2023	Claim/RegDocket	569.08	BK:001 CK:293618 Inv:18855 Vend:003221 Evens Time, Inc. Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	425.00	BK:001 CK:293621 Inv:W85745 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	625.00	BK:001 CK:293621 Inv:W85742 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	11,840.00	BK:001 CK:293621 Inv:W84855 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	673.52	BK:001 CK:293621 Inv:W85344 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	1,020.07	BK:001 CK:293621 Inv:W85685 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	881.47	BK:001 CK:293621 Inv:W85689 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	1,505.00	BK:001 CK:293621 Inv:W85746 Vend:000862 Harrell Fish Inc Commissioners
01/11/2023	01/11/2023	Claim/RegDocket	3,966.06	BK:001 CK:293621 Inv:W86246 Vend:000862 Harrell Fish Inc Commissioners
02/01/2023	02/01/2023	Claim/RegDocket	212.50	BK:001 CK:294180 Inv:61 Vend:006124 DOUBLE DOWN DIRT WORX LLC Commissioners
02/01/2023	02/01/2023	Claim/RegDocket	1,018.72	BK:001 CK:294183 Inv:W86898 Vend:000862 Harrell Fish Inc Commissioners
02/01/2023	02/01/2023	Claim/RegDocket	1,280.34	BK:001 CK:294183 Inv:W86971 Vend:000862 Harrell Fish Inc Commissioners
02/01/2023	02/01/2023	Claim/RegDocket	1,026.00	BK:001 CK:294186 Inv:1-127186825854 Vend:000957 JOHNSON CONTROLS Commissioners
02/15/2023	02/15/2023	Claim/RegDocket	100.00	BK:001 CK:294530 Inv:9071AA Vend:018132 Indiana Door & Hardware Commissioners
02/15/2023	02/15/2023	Claim/RegDocket	25.00	BK:001 CK:294542 Inv:11629 Vend:003171 Van Horn Tint & Accessories Commissioners

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1138 Cumulative Capital Dev for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data	Receipts	Appropriation	Expenditure	Unreceived Revenue:	
1138.43230.00000.0000	Storm Water/Drainage				No Department					
			Estimated Revenue							0.00
	Current		0.00			0.00	0.00	0.00	Unexpended:	1,136.27
	Total		0.00			0.00	20,000.00	18,863.73	Cash:	(18,863.73)

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data	Receipts	Appropriation	Expenditure	Unreceived Revenue:	
1138.45310.00000.0000	Lease Purchase Equipment				No Department					
			Estimated Revenue							0.00
	Current		0.00			0.00	0.00	6,228.49	Unexpended:	51,131.39
	Total		0.00			0.00	96,000.00	44,868.61	Cash:	(44,868.61)
01/01/2023	01/01/2023		Approp/BdgtProj	96,000.00						
01/18/2023	01/18/2023		Claim/RegDocket	6,325.20	BK:001 CK:293858 Inv:106838749 Vend:000852 RICOH USA, INC TSD					
02/08/2023	02/08/2023		Claim/RegDocket	108.38	BK:001 CK:294494 Inv:492260096 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
02/15/2023	02/15/2023		Claim/RegDocket	6,665.31	BK:001 CK:294695 Inv:106922472 Vend:000852 RICOH USA, INC TSD					
03/01/2023	03/01/2023		Claim/RegDocket	114.38	BK:001 CK:295038 Inv:494598691 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
03/22/2023	03/22/2023		Claim/RegDocket	6,325.20	BK:001 CK:295552 Inv:107010653 Vend:000852 RICOH USA, INC TSD					
04/05/2023	04/05/2023		Claim/RegDocket	111.38	BK:001 CK:295892 Inv:497021113 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
04/19/2023	04/19/2023		Claim/RegDocket	6,325.20	BK:001 CK:296303 Inv:107098760 Vend:000852 RICOH USA, INC TSD					
05/03/2023	05/03/2023		Claim/RegDocket	111.38	BK:001 CK:296626 Inv:499406015 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
05/24/2023	05/24/2023		Claim/RegDocket	6,325.20	BK:001 CK:297231 Inv:107189042 Vend:000852 RICOH USA, INC TSD 2					
05/31/2023	05/31/2023		Claim/RegDocket	111.38	BK:001 CK:297336 Inv:501845374 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
06/21/2023	06/21/2023		Claim/RegDocket	6,117.11	BK:001 CK:297760 Inv:107294060 Vend:000852 RICOH USA, INC TSD					
07/05/2023	07/05/2023		Claim/RegDocket	111.38	BK:001 CK:298203 Inv:504288770 Vend:006991 TOSHIBA FINANCIAL SERVICES TSD					
07/19/2023	07/19/2023		Claim/RegDocket	6,117.11	BK:001 CK:298533 Inv:107418621 Vend:000852 RICOH USA, INC TSD					

Combined Ledger (All Detail) as of 07/28/2023

The Last Posted Date is 05/31/2023.

Fund 1138 Cumulative Capital Dev for 01/01/2023 thru 07/28/2023

Budget Account Code	Effective Date	Transaction Date	Transaction Type	Amount	Other Data	Receipts	Appropriation	Expenditure	Unreceived Revenue:	Unexpended:	Cash:
1138.42375.00000.0000			Parking Garage		No Department						
	02/01/2023	02/01/2023	Claim/RegDocket	30,349.67	BK:001 CK:294182 Inv:15000332 Vend:020474 First Financial Bank Commissioners						
			Estimated Revenue								
	Current			0.00		0.00	0.00	0.00		244,848.57	
	Total			0.00		0.00	480,000.00	235,151.43		(235,151.43)	
1138.42380.00000.0000			Special Projects		No Department						
	01/01/2023	01/01/2023	Approp/BdgtProj	200,000.00							
	01/25/2023	01/25/2023	Claim/RegDocket	2,191.06	BK:001 CK:293973 Inv:29009 Vend:025120 B-Tech LLC Commissioners						
	01/25/2023	01/25/2023	Claim/RegDocket	4,759.60	BK:001 CK:293973 Inv:29010 Vend:025120 B-Tech LLC Commissioners						
	02/10/2023	02/10/2023	Claim/Adjustment	(2,191.06)	BK:001 CK:293973 Inv:29009 Vend:025120 B-Tech LLC COR 2/10/23						
	02/10/2023	02/10/2023	Claim/Adjustment	(4,759.60)	BK:001 CK:293973 Inv:29010 Vend:025120 B-Tech LLC COR 2/10/23						
	02/13/2023	02/13/2023	Approp/Adjustment	(200,000.00)	TRN 2/10/23						
	07/19/2023	07/19/2023	Claim/RegDocket	157,500.00	BK:001 CK:298629 Inv:2211-01 Vend:001384 Crider & Crider Inc Commissioners						
			Estimated Revenue								
	Current			0.00		0.00	0.00	157,500.00		(157,500.00)	
	Total			0.00		0.00	0.00	157,500.00		(157,500.00)	
1138.42500.00000.0000			Parks/Alternative Trans		No Department						
	01/01/2023	01/01/2023	Approp/BdgtProj	500,000.00							
	01/04/2023	01/04/2023	Claim/RegDocket	850.00	PO:002022 BK:001 CK:293397 Inv:0041-63 Vend:018906 Ixoye Trail & Greenways Engine Monroe Co Hwy						
	02/13/2023	02/13/2023	Approp/Adjustment	40,000.00	TRN 2/10/23						
	02/13/2023	02/13/2023	Approp/Adjustment	200,000.00	TRN 2/10/23						
	02/13/2023	02/13/2023	Approp/Adjustment	200,000.00	TRN 2/10/23						
	02/15/2023	02/15/2023	Claim/RegDocket	912,538.66	BK:001 CK:294677 Inv:02092023 Vend:008005 Indot-State of Indiana HWY						
	04/19/2023	04/19/2023	Claim/RegDocket	1,275.00	BK:001 CK:296161 Inv:0041-65 Vend:018906 Ixoye Trail & Greenways Engine Commissioners						

CRIDER AND CRIDER INC
 1900 LIBERTY DRIVE
 BLOOMINGTON, IN 47403
 812 336-4452



Invoice 2211-01

Bill to: MONROE COUNTY GOVERNMENT 100 W. KIRKWOOD SUITE 100 BLOOMINGTON, IN 47404 ATTN: RICHARD CRIDER	Job: 2211 MONROE CO DENTENTION POND
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Invoice #: 2211-01 Payment Terms: NET 30 DAYS Customer Code: 1353	Date: 06/08/23	Customer P.O. #: Salesperson:
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Remarks:

Quantity	Description	U/M	Unit Price	Extension
Clearing & Grading on Monroe County Detention Pond Property (Behind the At Home Store on W. 3rd Street)				
1.000	Clearing & Grading	LS	157,500.000	157,500.00
			Total:	157,500.00
			Current Due:	157,500.00



VEGETATION REMOVAL AND CLEAN UP CONTRACT

Agreement made the 9th day of June, 2022, between Crider and Crider, ("Contractor") and Board of Commissioners of Monroe County ("Board"). The Contractor and Board mutually agree as follows:

1. **Project.** Contractor shall assist the Monroe County Commissioners by providing clean up services including removal of undergrowth and underbrush, disposal of undergrowth and underbrush, grading and reseeding the property, loading hazardous waste and trash into disposal container, and if necessary additional reseeding this fall, more particularly described in Exhibit A.
2. **Term.** Work shall begin on immediately, contractor shall work with the County's Building and Fleet Manager for scheduling.
3. **Cost.** The costs shall not exceed \$157,500, unless otherwise agreed in writing executed by both parties. Contractor shall work with the Building and Fleet Manager regarding actual time and material as a result of the work.
4. **Worker's Compensation.** Contractor shall purchase and maintain a policy of Worker's Compensation Insurance as required by the laws of the State of Indiana, and furnish a certificate of such insurance to the Commissioners before commencement of work on the Project. Failure to provide this certificate may be regarded by the Board as material breach of this Agreement, and may result in its cancellation without further cause.
5. **Liability Insurance.** Contractor shall purchase and maintain comprehensive general liability insurance in amounts of at least 1 million per occurrence, and 2 million dollars aggregate, and furnish proof of such insurance to the Commissioners before commencement of work on the Project. Failure to provide this certificate may be regarded by the Board as a material breach of this Agreement, and may result in its cancellation without further cause.
6. **Indemnity.** Contractor assumes all risks and responsibilities for accident, injuries or damages to person or property related to performance of the Project, and agrees to indemnify and save harmless the County from all claims, costs or suits of whatever nature, including attorneys' fees, related to performance of the Project, except such claims, costs or suits arising out of the fault of the Board of its employees.
7. **Non-discrimination.** In the performance of work under this contract, it is agreed that Contractor, any of its subcontractors, or any person acting on their behalf shall not, in any manner, discriminate against or intimidate any employee or job applicant with respect to his, hire, tenure, terms, conditions or privileges of employment, or any matter directly or indirectly related to employment, because of his race, religion, color, sex, disability, national origin or ancestry – or discriminate by reason of such factors, against any citizen of the State of Indiana who is qualified and available to perform the work.

It is further agreed that a penalty may be deducted from the contract in the sum of five dollars (\$5.00) for each person for each calendar day during which such person was discriminated against or intimidated in violation of this provision. If a second or subsequent violation occurs, this contract may be terminated, and all monies due or to become due hereunder may be forfeited. It is further agreed that a breach of this covenant may be considered a material breach of the contract.

22-0172

8. **Compliance with Law.** Contractor shall, at its own expense, obtain all licenses and permits which may be necessary to complete the Project. Contractor shall comply with all applicable laws and regulations, and indemnify and save harmless the Board for any fines or expenses of any nature which it might incur from Contractor's noncompliance, including laws and regulations enforced by the State Fire Marshal, State Building Commissioner, Department of Fire Prevention and Building Safety, State Department of Health, O.S.H.A., state and local building codes and the Americans with Disabilities Act. Contractor will comply with IC 22-5-1.7-3. Specifically including the following:

- Contractor to enroll in and verify the work eligibility status of all newly hired employees of the contractor through the E-Verify program.
- Contractor is not required to verify the work eligibility status of all newly hired employees of the contractor through the E-Verify program if the E-Verify program no longer exists.
- Contractor must sign an affidavit affirming that Contractor does not knowingly employ an unauthorized alien.

9. **Independent Contractor.** It is understood and agreed that Contractor executes this Agreement as an independent contractor, and shall not be considered an employee of the County. Contractor shall pay all taxes, withholdings and contributions required by Social Security (FICA) laws, Indiana and federal income tax laws, and Indiana unemployment insurance laws.

10. **Captions.** The captions of the Agreement are for convenience only, and do not in any way limit or amplify its terms.

11. **Governing Law.** This agreement shall be governed in accordance with the laws of the State of Indiana.

IN WITNESS WHEREOF, Contractor and Board have executed this Agreement as dated below in two counterparts, each of which shall be deemed an original.

Crider and Crider
"Contractor"



by

Date JUNE 9, 2022

Board of Commissioners of Monroe County
"Commissioners"



ATTEST: 6.9, 2022


Catherine Smith, Auditor

2024 PROPOSED COLA INCREASE CALCULATIONS

2023 Approved Salary Totals

TOTAL EMPLOYEES 581 **TOTAL HOURS** 43,302.50 **TOTAL BI-WEEKLY** \$1,243,936.14 04/21/2023 PAYROLL AMOUNTS

Average Hours	Average Bi-Weekly Amount	Average Hourly Rate	ALL FUNDS/ALL EMPLOYEES	2023 APPROVED SALARY TOTAL	FICA (7.65%) & PERF (14.20%) TOTAL	2023 ALL Funds w/FICA & PERF
74.531	\$2,141.03	\$28.55		\$31,398,447	21.85%	\$38,259,008

	Percentage Increase	FLAT RATE EQUIVALENT	PROPOSED COLA Increase via Percentage	FICA & PERF TOTAL	2024 Salaries w/FICA & PERF GRAND TOTAL	2024 Grand w/FICA & PERF minus 2023 Approved w/FICA & PERF Total
	1%	\$0.29	\$313,985	\$6,929,167	\$38,641,599	\$382,591
	1.50%	\$0.43	\$470,977	\$6,963,470	\$38,832,894	\$573,886
	2%	\$0.57	\$627,969	\$6,997,772	\$39,024,188	\$765,180
	2.50%	\$0.71	\$784,962	\$7,032,075	\$39,215,484	\$956,476
	3%	\$0.86	\$941,954	\$7,066,378	\$39,406,779	\$1,147,771
	3.50%	\$1.00	\$1,098,946	\$7,100,681	\$39,598,074	\$1,339,066
MLGQ	4%	\$1.14	\$1,255,938	\$7,134,984	\$39,789,369	\$1,530,361
	4.50%	\$1.28	\$1,412,931	\$7,169,287	\$39,980,665	\$1,721,657
	5%	\$1.43	\$1,569,923	\$7,203,589	\$40,171,959	\$1,912,951
	5.50%	\$1.57	\$1,726,915	\$7,237,892	\$40,363,254	\$2,104,246
CPI	6%	\$1.71	\$1,883,907	\$7,272,195	\$40,554,549	\$2,295,541
	6.50%	\$1.86	\$2,040,900	\$7,306,498	\$40,745,845	\$2,486,837
	7%	\$2.00	\$2,197,892	\$7,340,801	\$40,937,140	\$2,678,132
	7.50%	\$2.14	\$2,354,884	\$7,375,103	\$41,128,434	\$2,869,426
Probation Increase (State)	7.80%	\$2.23	\$2,449,079	\$7,395,685	\$41,243,211	\$2,984,203
	8%	\$2.28	\$2,511,876	\$7,409,406	\$41,319,729	\$3,060,721
Commissioner Recommended	8.50%	\$2.43	\$2,668,868	\$7,443,709	\$41,511,024	\$3,252,016

2024 PROPOSED COLA INCREASE

Includes Amended Deputy & Correctional Officer 15% Increase

		2023 APPROVED SALARY TOTAL		
ALL FUNDS/ALL EMPLOYEES		31,398,447		
General - Sheriff - Approved		(2,928,229)		
General - Sheriff - 15% Increase		3,221,271		
General - Jail - Approved		(3,410,515)		
General - Jail - 15% Increase		3,896,393		
PSLIT - Sheriff - Approved		(1,016,087)		
PSLIT - Sheriff - 15% Increase		1,140,838	FICA (7.65%) & PERF (14.20%) TOTAL	AMENDED (Dep & Corr 15%) 2023 ALL Funds w/FICA & PERF \$39,403,841
PSLIT - Jail - Approved		(239,146)		
PSLIT - Jail - 15% Increase		275,018		
		21.85%		
		32,337,990		

	Percentage Increase	FLAT RATE EQUIVALENT	PROPOSED COLA Increase via Percentage	FICA & PERF TOTAL	AMENDED 2024 Salaries w/FICA & PERF GRAND TOTAL	AMENDED 2024 Grand w/FICA & PERF minus 2023 Approved w/FICA & PERF Total
	1%	\$0.29	\$323,380	\$7,136,510	\$39,797,880	\$394,039
	1.50%	\$0.43	\$485,070	\$7,171,839	\$39,994,899	\$591,058
	2%	\$0.57	\$646,760	\$7,207,168	\$40,191,918	\$788,077
	2.50%	\$0.71	\$808,450	\$7,242,498	\$40,388,938	\$985,097
	3%	\$0.86	\$970,140	\$7,277,827	\$40,585,957	\$1,182,116
	3.50%	\$1.00	\$1,131,830	\$7,313,156	\$40,782,976	\$1,379,135
MLGQ	4%	\$1.14	\$1,293,520	\$7,348,485	\$40,979,995	\$1,576,154
	4.50%	\$1.28	\$1,455,210	\$7,383,815	\$41,177,015	\$1,773,174
	5%	\$1.43	\$1,616,900	\$7,419,144	\$41,374,034	\$1,970,193
	5.50%	\$1.57	\$1,778,590	\$7,454,473	\$41,571,053	\$2,167,212
CPI	6%	\$1.71	\$1,940,280	\$7,489,802	\$41,768,072	\$2,364,231
	6.50%	\$1.86	\$2,101,970	\$7,525,132	\$41,965,092	\$2,561,251
	7%	\$2.00	\$2,263,660	\$7,560,461	\$42,162,111	\$2,758,270
	7.50%	\$2.14	\$2,425,350	\$7,595,790	\$42,359,130	\$2,955,289
Probation Increase (State)	7.80%	\$2.23	\$2,522,364	\$7,616,988	\$42,477,342	\$3,073,501
	8%	\$2.28	\$2,587,040	\$7,631,120	\$42,556,150	\$3,152,309
Commissioner Recommended	8.50%	\$2.43	\$2,748,730	\$7,666,449	\$42,753,169	\$3,349,328

2024 PROPOSED COLA INCREASE w/ 15% Deputy & Correctional Staff

2023 Per Fund Breakdown Totals

		FICA & PERF	GENERAL FUND AMENDED 2023	GENERAL FUND AMENDED 2023 w/FICA & PERF
		21.85%	\$21,983,398	\$26,786,771
	Percentage Increase	FLAT RATE EQUIVALENT	2024 General w/COLA, FICA, PERF	Difference
	1%	\$0.29	\$27,054,639	\$267,868
	1.5%	\$0.43	\$27,188,573	\$401,802
	2%	\$0.57	\$27,322,506	\$535,735
	2.5%	\$0.71	\$27,456,440	\$669,669
	3%	\$0.86	\$27,590,374	\$803,603
	3.5%	\$1.00	\$27,724,308	\$937,537
MLGQ	4%	\$1.14	\$27,858,242	\$1,071,471
	4.5%	\$1.28	\$27,992,176	\$1,205,405
	5%	\$1.43	\$28,126,109	\$1,339,338
	5.5%	\$1.57	\$28,260,043	\$1,473,272
CPI	6%	\$1.71	\$28,393,977	\$1,607,206
	6.5%	\$1.86	\$28,527,911	\$1,741,140
	7%	\$2.00	\$28,661,845	\$1,875,074
	7.5%	\$2.14	\$28,795,779	\$2,009,008
Probation Increase (State)	7.8%	\$2.23	\$28,876,139	\$2,089,368
	8%	\$2.28	\$28,929,713	\$2,142,942
Commissioner Recommended	8.5%	\$2.43	\$29,063,646	\$2,276,875

PUBLIC SAFETY LIT AMENDED 2023	PUBLIC SAFETY LIT AMENDED 2023 w/FICA & PERF
\$1,642,775	\$2,001,722
2024 Public Safety LIT w/COLA, FICA, PERF	Difference
\$2,021,739	\$20,017
\$2,031,748	\$30,026
\$2,041,756	\$40,034
\$2,051,765	\$50,043
\$2,061,773	\$60,051
\$2,071,782	\$70,060
\$2,081,791	\$80,069
\$2,091,799	\$90,077
\$2,101,808	\$100,086
\$2,111,817	\$110,095
\$2,121,825	\$120,103
\$2,131,834	\$130,112
\$2,141,842	\$140,120
\$2,151,851	\$150,129
\$2,157,856	\$156,134
\$2,161,860	\$160,138
\$2,171,868	\$170,146

LIT-SPECIAL PURPOSE 2023	LIT-SPECIAL PURPOSE 2023 w/FICA & PERF
\$1,968,605	\$2,398,746
2024 Special Purpose w/COLA, FICA, PERF	Difference
\$2,422,733	\$23,987
\$2,434,727	\$35,981
\$2,446,721	\$47,975
\$2,458,714	\$59,968
\$2,470,708	\$71,962
\$2,482,702	\$83,956
\$2,494,696	\$95,950
\$2,506,689	\$107,943
\$2,518,683	\$119,937
\$2,530,677	\$131,931
\$2,542,670	\$143,924
\$2,554,664	\$155,918
\$2,566,658	\$167,912
\$2,578,652	\$179,906
\$2,585,848	\$187,102
\$2,590,645	\$191,899
\$2,602,639	\$203,893

HEALTH FUND 2023	HEALTH FUND 2023 w/FICA & PERF
\$900,780	\$1,097,601
2024 Health Dept w/COLA, FICA, PERF	Difference
\$1,108,577	\$10,976
\$1,114,065	\$16,464
\$1,119,553	\$21,952
\$1,125,041	\$27,440
\$1,130,529	\$32,928
\$1,136,017	\$38,416
\$1,141,505	\$43,904
\$1,146,993	\$49,392
\$1,152,481	\$54,880
\$1,157,969	\$60,368
\$1,163,457	\$65,856
\$1,168,945	\$71,344
\$1,174,433	\$76,832
\$1,179,921	\$82,320
\$1,183,214	\$85,613
\$1,185,409	\$87,808
\$1,190,897	\$93,296

		AMENDED General Jail Only	AMENDED 2023 General Jail Only w/F & P
		\$3,725,063	\$4,539,989
	Percentage Increase	2024 General w/COLA, FICA, PERF	Difference
	1%	\$4,584,380	\$44,391
	1.5%	\$4,607,075	\$67,086
	2%	\$4,629,770	\$89,781
	2.5%	\$4,652,464	\$112,475
	3%	\$4,675,159	\$135,170
	3.5%	\$4,697,854	\$157,865
MLGQ	4%	\$4,720,549	\$180,560
	4.5%	\$4,743,244	\$203,255
	5%	\$4,765,939	\$225,950
	5.5%	\$4,788,634	\$248,645
CPI	6%	\$4,811,329	\$271,340
	6.5%	\$4,834,024	\$294,035
	7%	\$4,856,719	\$316,730
	7.5%	\$4,879,414	\$339,425
Probation Increase (State)	7.8%	\$4,893,031	\$353,042
	8%	\$4,902,109	\$362,120
Commissioner Recommended	8.5%	\$4,924,804	\$384,815

AMENDED PSLIT Jail Only	AMENDED 2023 PSLIT Jail Only w/F & P
\$275,018	\$335,109
2024 Public Safety LIT w/COLA, FICA, PERF	Difference
\$338,461	\$3,352
\$340,137	\$5,028
\$341,812	\$6,703
\$343,488	\$8,379
\$345,163	\$10,054
\$346,839	\$11,730
\$348,514	\$13,405
\$350,190	\$15,081
\$351,865	\$16,756
\$353,541	\$18,432
\$355,216	\$20,107
\$356,892	\$21,783
\$358,568	\$23,459
\$360,243	\$25,134
\$361,248	\$26,139
\$361,919	\$26,810
\$363,594	\$28,485

ORDINANCE # 2023-28
ORDINANCE MODIFYING LOCAL INCOME TAX RATES
MONROE COUNTY

WHEREAS, on July 30, 2007, the Monroe County Council, pursuant to the authority of Indiana Code § 6-3.5-6-33 (now recodified under Indiana Code § 6-3.6-7-16), adopted ordinance 2007-27, “An Ordinance for the Operation and Maintenance of Facilities Necessary to Provide Juvenile Services” (originally referred to as the “Juvenile COIT”, and hereinafter referred to the “Juvenile Services LIT Special Tax Rate”); and,

WHEREAS, the original rate for the Juvenile Services LIT Special Tax Rate was set at .04% on the adjusted gross income of local taxpayers; and,

WHEREAS, historically the Juvenile Services LIT has been increased by the Monroe County Council on two (2) separate occasions with the first being on July 28, 2009, by Ordinance 2009-25 increasing the Juvenile Services LIT Special Tax rate to 0.05% on the adjusted gross income of local taxpayers and secondly on May 13, 2014 by Ordinance 2014-14, increasing the Juvenile Special Services LIT Special Tax Rate to 0.095% on the adjusted gross income of local taxpayers; and

WHEREAS, the Monroe County Council recognizes that the Monroe County Judges have long had a history of working closely with families and juveniles to solve problems in a proactive manner, viewing juvenile detention as a last resort and the Youth Shelter Bureau has established a track record of providing exemplary juvenile care, protection, and guidance to juveniles when deemed necessary; and

WHEREAS, the Monroe County Council finds that the current Juvenile Services LIT Special Tax rate of .095% on the adjusted gross income of local taxpayers has continually provided more than sufficient revenues for the continuation of the exemplary juvenile care, protection, and guidance; and

WHEREAS, the Monroe County Council further finds that decreasing the current Juvenile Services LIT Special Tax by 0.01 %, making the newly authorized Juvenile Services LIT Special Tax rate of 0.085% on the adjusted gross income of local taxpayers will continue to provide adequate and sufficient funding for the Operation and Maintenance of Facilities necessary to provide juvenile services within Monroe County; and

WHEREAS, the Monroe County Council has been informed that many of the ongoing and increasing operational expenses of running the correctional center are currently met through the expenditures from the County’s General Fund, a fund where appropriations must be balanced against the full range of county operating expenses and services provided to Monroe County residents; and

WHEREAS, pursuant to Indiana Code § 6- 3.6-6-2.7, the Monroe County Council may adopt an ordinance to impose a tax rate for correctional facilities and rehabilitation facilities within the county and the revenues generated from this tax rate may be used for operating expenses for the correctional facility and rehabilitation facilities in the county; and

WHEREAS, the Monroe County Council determines it necessary and appropriate to adopt a Correctional Tax in the amount of 0.01% on the adjusted gross income of local taxpayers in order to transparently reflect the cost of the operation of the county’s correctional facility and to take pressure off of the limited county general revenue.

NOW, THEREFORE, BE IT ORDAINED by the Monroe County Council of Monroe County that a need now exists to modify the local income tax rates imposed in the following way:

1. Monroe County Council finds and determines that the need for juvenile services has been sufficiently funded within the County and that the already existing exemplary services can continue operating with a decrease in the Juvenile Services LIT Special Tax. Additionally, Monroe County Council finds and determines that there has been an increase in the operational needs for correctional facilities and rehabilitation facilities within Monroe County.

To accommodate this, Monroe County Council will adopt a Correctional Income Tax Rate pursuant to Indiana Code § 6-3.6-6-2.7. The proposed Correctional Income Tax Rate is one-hundredth of one percent (0.01%). Simultaneously, Monroe County Council will propose a decrease of the Juvenile Services LIT Special Tax, authorized by Indiana Code § 6-3.6-7-16, from the current rate of ninety-five thousandths of one percent (0.095%) to eighty-five thousandths of one percent (0.085%).

The proposed decrease of the Juvenile Services LIT Special Tax and the adoption of the Correctional Income Tax Rate will result in the current total tax rate under Indiana Code §6-3.6-6 (“Expenditure Tax Rate”) of two and thirty-five thousandths percent (2.035%). The overall tax rate including the proposed changes will remain the same as the current tax rate.

2. For the avoidance of doubt, no change is intended or authorized by this Ordinance to: 1) the tax rate under Indiana Code § 6-3.6-6-10 (Certified Shares)(which is currently nine thousand four hundred eighty-two ten-thousandths percent(0.9482%); 2) the public safety tax rate (“Public Safety Tax”) (currently twenty-five hundredths percent (0.25%); 3) the economic development tax rate (“EDIT”)(which is currently sixty-nine hundredths percent (0.69%); 4) the property tax rate under Indiana Code 6-3.6-5 (“Property Tax Relief Rate”) (which is currently five hundred eighteen ten-thousandths percent (0.0518%)).
3. As a result of the actions in this Ordinance, the Local Income Tax will be allocated as follows, beginning on October 1, 2023:

Allocation Rate Category	Existing LIT Rate	Proposed LIT Rate
Certified Shares (IC 6-3.6-6)	0.9482 %	0.9482 %
Public Safety (IC 6-3.6-6)	0.25 %	0.25 %
Economic Development (IC 6-3.6-6)	0.69 %	0.69 %
Property Tax Relief Rate ¹ (IC 6-3.6-5)	0.0518 %	0.0518 %
Special Purpose Rate ² (IC 6-3.6-7-)	0.095 %	0.085 %
Correctional or Rehabilitation Facilities ³ (IC 6-3.6-6-2.7)	0.00 %	0.01 %
Emergency Medical Service ³ (IC 6-3.6-6-2.8)	0.00 %	0.00 %
Staff Expenses for State Judicial System ³ (IC 6-3.6-6-2.9)	0.00 %	0.00 %
Total Tax Rate	2.035%	2.035%

The Monroe County Council further finds the revenue generated by the correctional and rehabilitation facilities rate is necessary to pay for correctional facilities and rehabilitation facilities in the County.

The local income tax rates proposed above will remain in effect until they expire pursuant to the enabling statute of the Indiana Code or until the Monroe County Council chooses to modify them.

BE IT FURTHER ORDAINED that a public hearing was held on the proposed local income tax rate modifications on _____, 20___. Proper notice of the public hearing was provided pursuant to IC 5-3-1.

Duly adopted by the following vote of the members of said Monroe County Council of Monroe County this ____ day of _____, 20__.

MONROE COUNTY COUNCIL, INDIANA

“Aye”

“Nay”

Kate Wiltz, President

Kate Wiltz, President

Trent Deckard, President Pro Tempore

Trent Deckard, President Pro Tempore

Jennifer Crossley, Member

Jennifer Crossley, Member

Marty Hawk, Member

Marty Hawk, Member

Peter Iversen, Member

Peter Iversen, Member

Geoff McKim, Member

Geoff McKim, Member

Cheryl Munson, Member

Cheryl Munson, Member

ATTEST:

Catherine Smith, Auditor
Monroe County, Indiana

Date

After the public hearing, the Monroe County Council may take action on the proposed ordinance. There is no remonstrance opportunity on any action taken on the proposed ordinance. The public hearing identified above is the taxpayer’s opportunity to express concerns and ask questions on the proposed ordinance.

Dated this 9th day of August 2023.

The Monroe County Council