

MONROE COUNTY APARTMENT WORKSHEET [2023]

*****PRIVILEGED & CONFIDENTIAL*****

I. Taxpayer information

Owner Name: _____

Apartment Name: _____

Property Address: _____

Parcel Number(s): _____

Contact Name: _____ Title: _____

Phone Number: _____ E-mail: _____

II. Property Information

Date of Purchase: _____ Purchase Price: \$ _____

Total Number of Units: _____ Typical Occupancy (% and/or # of units): _____

UNIT MIX:

<u>BED:</u>	<u>BATH:</u>	<u>SQFT:</u>	<u>RENT/MO:</u>	<u>TENANT UTILITIES</u>	<u>OWNER UTILITIES</u>
			\$		
			\$		
			\$		

Rent Restrictions (i.e. government subsidy/section 42, etc.): *[Describe restrictions (%AMI rents, etc.).]*

Other Fees (i.e. Parking, Pet, Shed/storage, etc): *[List item(s) and fee(s) charged. Include number available or number of tenants charged.]*

In order to utilize income and expense data in the valuation of apartment property in Monroe County, the taxpayer may provide: a) detailed income and expense statements for 2021 to 2023(YTD); and/or b) copies of federal income tax returns for 2021 & 2022. Additionally, taxpayers may present appraisals from an Indiana-certified appraiser, listing information, rent rolls, sales information on comparable properties, and/or specific cost information.

If you have any questions on the valuation of your rental property, feel free to contact the
Monroe County Assessor:

100 W Kirkwood Ave, Bloomington, IN 47404

Phone: 812-349-2502/Fax: 812-349-2898