

STATE OF INDIANA

IN THE MONROE CIRCUIT COURT

COUNTY OF MONROE

CAUSE NO. 53C01 \_\_\_\_\_

IN THE MATTER OF  
THE GUARDIANSHIP OF

\_\_\_\_\_

GUARDIAN’S INTERIM ACCOUNTING

Comes now, \_\_\_\_\_, Guardian of the estate of \_\_\_\_\_, (an incompetent adult), and files his/her interim accounting, which accounting is as follows:

This accounting covers the periods from \_\_\_\_\_ to and including \_\_\_\_\_.

According to the Guardian’s (appraisement an inventory – last interim accounting), the Guardian was accountable for assets of his/her ward’s estate having a value of \$\_\_\_\_\_.

That during the period of this accounting, the Guardian received the following monies and assets on behalf of the ward’s estate:

<u>DATE</u>	<u>INCOME OR ASSET</u>	<u>AMOUNT OR VALUE</u>
<i>(Here list all income or assets received by you on behalf of your ward since the original inventory or last accounting.)</i>		

That during the period of this accounting, the Guardian has expended the following sums of for the care, support and education of his/her ward:

<u>DATE</u>	<u>RECIPIENT</u>	<u>AMOUNT</u>
<i>(Here itemize each expenditure made by you, by date, during the accounting period. Cancelled checks, or copies of cancelled checks should be filed with the accounting. If the original checks are filed, they will be returned by mail after the Judge has examined and approved the accounting.)</i>		

That by way of recapitulation, the Guardian shows the Court the following:

- Value of ward's estate at beginning of accounting: \$ \_\_\_\_\_
- Income or other assets received during accounting: \$ \_\_\_\_\_
- Expenditures during accounting period: \$ \_\_\_\_\_
- Net gain or loss of estate during accounting period: \$ \_\_\_\_\_
- Value of ward's estate at close of accounting: \$ \_\_\_\_\_

The Guardian now asks that the Court examine and approve this interim accounting.

FILED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, \_\_\_\_\_.

GUARDIAN'S NAME \_\_\_\_\_  
\_\_\_\_\_

ADDRESS \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TELEPHONE \_\_\_\_\_